

Consolidated statement of income of the TAKKT Group in EUR thousand

	Notes	2022	2021
Sales	(1)	1,336,775	1,177,972
Changes in inventories of finished goods and work in progress		558	449
Own work capitalized		964	1,957
Gross performance		1,338,297	1,180,378
Cost of sales		812,634	707,307
Gross profit		525,663	473,071
Other operating income	(2)	4,673	6,368
Personnel expenses	(3)	213,475	196,606
Other operating expenses	(4)	184,739	170,193
EBITDA		132,122	112,640
Depreciation, amortization and impairment of property, plant and equipment and other intangible assets	(5)	51,329	38,717
Impairment of goodwill	(6)	0	0
EBIT		80,793	73,923
Income from associated companies	(7)	0	2,489
Finance expenses	(8)	- 5,626	- 3,992
Other finance result	(9)	774	391
Financial result		- 4,852	- 1,112
Profit before tax		75,941	72,811
Income tax expense	(10)	16,656	15,784
Profit		59,285	57,027
attributable to owners of TAKKT AG		59,285	57,027
attributable to non-controlling interests		0	0
Weighted average number of issued shares in million		65.6	65.6
Basic earnings per share (in EUR)	(11)	0.90	0.87
Diluted earnings per share (in EUR)	(11)	0.90	0.87

Consolidated statement of comprehensive income of the TAKKT Group in EUR thousand

	2022	2021
Profit	59,285	57,027
Actuarial gains and losses resulting from pension provisions recognized in equity	28,667	9,020
Tax on actuarial gains and losses resulting from pension provisions	- 8,193	- 2,714
Gains and losses resulting from the subsequent measurement of investment in equity instruments recognized in equity	- 11,785	27,153
Tax on subsequent measurement of investment in equity instruments	225	- 475
Other comprehensive income after tax for items that will not be reclassified to profit and loss in future	8,914	32,984
Income and expenses from the subsequent measurement of cash flow hedges recognized in equity	136	- 639
Income recognized in the income statement	640	809
Tax on subsequent measurement of cash flow hedges	- 218	31
Other comprehensive income after tax resulting from the subsequent measurement of cash flow hedges	558	201
Income and expenses from the adjustment of foreign currency reserves recognized in equity	15,758	26,410
Income recognized in the statement of income	0	0
Other comprehensive income after tax resulting from the adjustment of foreign currency reserves	15,758	26,410
Other comprehensive income after tax for items that will be reclassified to profit and loss	16,316	26,611
Other comprehensive income (Changes to other components of equity)	25,230	59,595
attributable to owners of TAKKT AG	25,230	59,595
attributable to non-controlling interests	0	0
Total comprehensive income	84,515	116,622
attributable to owners of TAKKT AG	84,515	116,622
attributable to non-controlling interests	0	0

Detailed information on other comprehensive income can be found on page 122.

Consolidated statement of financial position of the TAKKT Group in EUR thousand

Assets	Notes	12/31/2022	12/31/2021
Property, plant and equipment	(12)	113,891	126,413
Goodwill	(13)	602,822	589,751
Other intangible assets	(14)	45,400	65,891
Other assets	(15)	13,939	24,850
Deferred tax	(16)	5,468	5,269
Non-current assets		781,520	812,174
Inventories	(17)	163,081	146,205
Trade receivables	(18)	135,895	119,412
Other receivables and assets	(19)	30,431	26,503
Income tax receivables		3,030	8,292
Cash and cash equivalents	(20)	7,566	2,787
Current assets		340,003	303,199
Total assets		1,121,523	1,115,373
Equity and liabilities	Notes	12/31/2022	12/31/2021
Share capital		65,610	65,610
Treasury shares		– 6,524	0
Retained earnings		607,852	621,523
Other components of equity		32,906	6,891
Total equity	(21)	699,844	694,024
Financial liabilities	(22)	74,184	71,725
Pension provisions and similar obligations	(23)	51,024	76,987
Other provisions	(24)	7,962	9,446
Deferred tax	(16)	80,437	68,146
Non-current liabilities		213,607	226,304
Financial liabilities	(22)	50,065	36,061
Trade payables	(25)	63,036	47,070
Other liabilities	(26)	69,913	82,386
Provisions	(24)	20,460	25,421
Income tax payables		4,598	4,107
Current liabilities		208,072	195,045
Total equity and liabilities		1,121,523	1,115,373

Consolidated statement of changes in total equity of the TAKKT Group in EUR thousand

	Share capital	Treasury shares	Retained earnings	Other components of equity	Total equity
Balance at 01/01/2022	65,610	0	621,523	6,891	694,024
Transactions with owners	0	- 6,524	- 72,171	0	- 78,695
thereof acquisition of treasury shares	0	- 6,524	0	0	- 6,524
thereof dividends paid	0	0	- 72,171	0	- 72,171
Total comprehensive income	0	0	59,285	25,230	84,515
thereof Profit	0	0	59,285	0	59,285
thereof Other comprehensive income (Changes to other components of equity)	0	0	0	25,230	25,230
Transfer to retained earnings	0	0	- 785	785	0
Balance at 12/31/2022	65,610	- 6,524	607,852	32,906	699,844

	Share capital	Retained earnings	Other components of equity	Total equity
Balance at 01/01/2021	65,610	627,033	- 43,070	649,573
Transactions with owners	0	- 72,171	0	- 72,171
thereof dividends paid	0	- 72,171	0	- 72,171
Total comprehensive income	0	57,027	59,595	116,622
thereof Profit	0	57,027	0	57,027
thereof Other comprehensive income (Changes to other components of equity)	0	0	59,595	59,595
Transfer to retained earnings	0	9,634	- 9,634	0
Balance at 12/31/2021	65,610	621,523	6,891	694,024

For further information on Total equity, refer to page 121 et seq.

Consolidated statement of cash flows of the TAKKT Group in EUR thousand

	Notes	2022	2021
Profit		59,285	57,027
Depreciation, amortization and impairment of non-current assets	(5)/(6)	51,329	38,717
Deferred tax expense	(10)	679	2,736
Other non-cash expenses and income		3,654	- 1,386
Result from disposal of non-current assets		195	- 2,830
TAKKT cash flow		115,142	94,264
Change in inventories		- 15,398	- 34,499
Change in trade receivables		- 15,970	- 29,459
Change in trade payables and similar liabilities		3,775	23,118
Change in provisions		- 4,483	6,864
Change in other assets / liabilities		1,355	- 3,965
Cash flow from operating activities		84,421	56,323
Proceeds from disposal of non-current assets		574	13,898
Capital expenditure on non-current assets	(12)/(14)	- 14,571	- 18,347
Cash flow from investing activities		- 13,997	- 4,449
Proceeds from Financial liabilities		87,970	46,577
Repayments of Financial liabilities		- 74,934	- 27,959
Dividend payments to owners of TAKKT AG		- 72,171	- 72,171
Payments to owners of TAKKT AG (share buy-back)		- 6,524	0
Cash flow from financing activities		- 65,659	- 53,553
Cash and cash equivalents at 01/01/		2,787	4,271
Increase / decrease in Cash and cash equivalents		4,765	- 1,679
Non-cash increase / decrease in Cash and cash equivalents		14	195
Cash and cash equivalents at 12/31/	(20)	7,566	2,787

For further information on Consolidated statement of cash flows, refer to page 144 et seq.