

PRO FORMA KEY FIGURES FOR THE SEGMENTS OF THE TAKKT GROUP IN 2020

Hubert and Central follow a somewhat different business model than the other activities in the Omnichannel Commerce segment. From the beginning of 2021, TAKKT therefore established a third segment with Foodservice Equipment & Supplies, which comprises these two business units. In the new structure, selected key figures for the segments in 2020 are shown below.

in EUR million

2020	Omnichannel Commerce	Web-focused Commerce	Foodservice Equipment & Supplies	Segments total	Others	Consolidation	Group total
First quarter							
Sales to third parties	174.0	62.9	48.1	285.0	0.0	0.0	285.0
Inter-segment sales	1.1	0.0	0.0	1.1	0.0	-1.1	0.0
Segment sales	175.1	62.9	48.1	286.1	0.0	-1.1	285.0
EBITDA	21.0	4.3	2.7	28.0	-3.7	0.0	24.3
EBIT	15.4	1.3	1.6	18.3	-4.0	0.0	14.3
Profit before tax	14.1	0.5	0.8	15.4	-2.8	0.0	12.6
Profit	10.5	0.3	0.6	11.4	-2.1	0.0	9.3
Second quarter							
Sales to third parties	131.6	57.9	52.0	241.5	0.0	0.0	241.5
Inter-segment sales	0.9	0.0	0.0	0.9	0.0	-0.9	0.0
Segment sales	132.5	57.9	52.0	242.4	0.0	-0.9	241.5
EBITDA	17.3	3.4	10.0	30.7	-3.4	0.0	27.3
EBIT	11.7	0.5	8.9	21.1	-3.7	0.0	17.4
Profit before tax	10.7	-0.4	8.4	18.7	-2.7	0.0	16.0
Profit	8.2	-0.3	6.1	14.0	-1.8	0.0	12.2
Third quarter							
Sales to third parties	154.4	59.8	56.2	270.4	0.0	0.0	270.4
Inter-segment sales	0.9	0.1	0.0	1.0	0.0	-1.0	0.0
Segment sales	155.3	59.9	56.2	271.4	0.0	-1.0	270.4
EBITDA	20.6	3.4	5.8	29.8	-7.3	0.0	22.5
EBIT	15.2	0.4	4.8	20.4	-7.5	0.0	12.9
Profit before tax	14.0	-0.4	4.4	18.0	-6.9	0.0	11.1
Profit	11.1	-0.2	3.2	14.1	-5.1	0.0	9.0
Fourth quarter							
Sales to third parties	174.6	53.7	42.3	270.6	0.0	0.0	270.6
Inter-segment sales	1.2	0.0	0.0	1.2	0.0	-1.2	0.0
Segment sales	175.8	53.7	42.3	271.8	0.0	-1.2	270.6
EBITDA	23.4	-1.6	1.7	23.5	-5.0	0.0	18.5
EBIT	17.1	-4.8	0.8	13.1	-5.3	0.0	7.8
Profit before tax	16.4	-5.6	0.5	11.3	-4.4	0.0	6.9
Profit	12.9	-3.7	0.7	9.9	-3.3	0.0	6.6

2020	Omnichannel Commerce	Web-focused Commerce	Foodservice Equipment & Supplies	Segments total	Others	Consolidation	Group total
Full year							
Sales to third parties	634.6	234.2	198.6	1,067.4	0.0	0.0	1,067.4
Inter-segment sales	4.1	0.1	0.0	4.2	0.0	-4.2	0.0
Segment sales	638.7	234.3	198.6	1,071.6	0.0	-4.2	1,067.4
EBITDA	82.3	9.5	20.2	112.0	-19.4	0.0	92.6
EBIT	59.4	-2.6	16.1	72.9	-20.5	0.0	52.4
Profit before tax	55.2	-5.8	14.1	63.5	-16.9	0.0	46.6
Profit	42.7	-3.9	10.6	49.4	-12.2	0.0	37.2
