

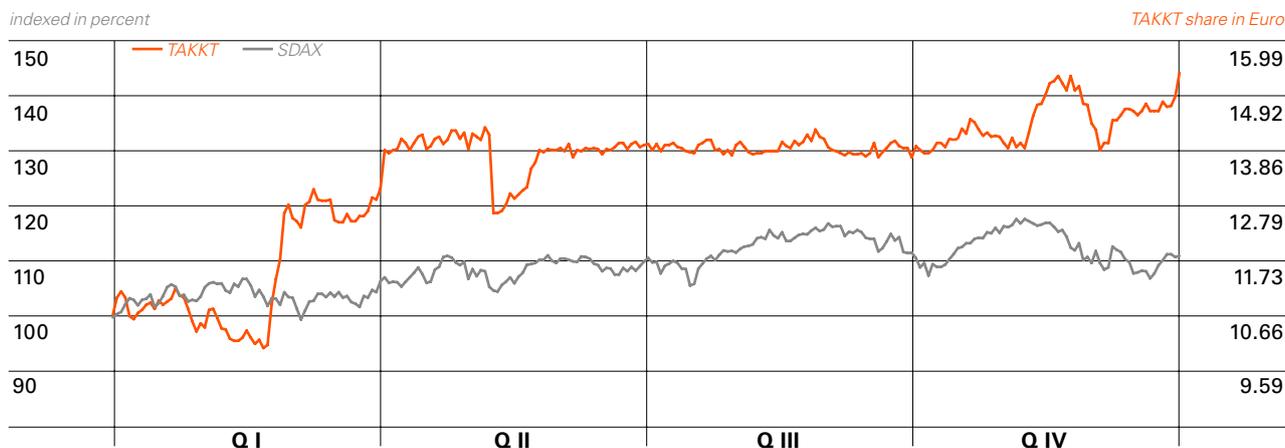
TAKKT SHARE AND INVESTOR RELATIONS

CAPITAL MARKETS BENEFIT FROM IMPROVED ECONOMY AND EXPANSIONARY MONETARY POLICY

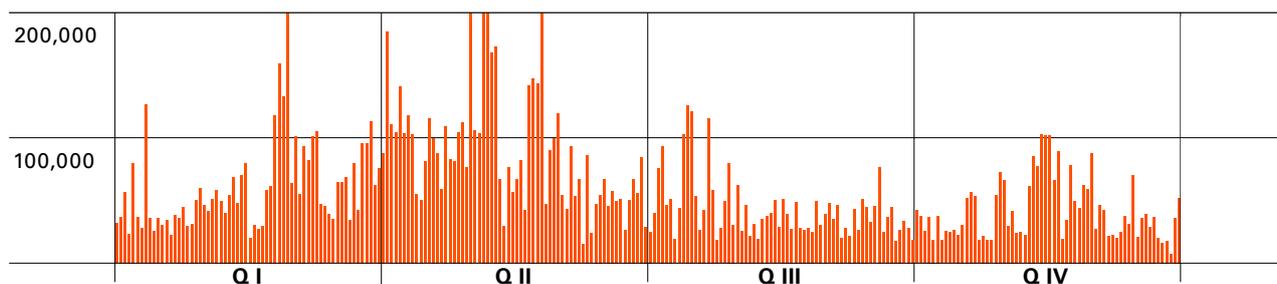
The global stock markets once again developed very positively in 2021. As a result of lockdowns continuing longer than expected in many regions, the stock markets initially trended sideways at the beginning of the year. Driven by the economic recovery and continued expansionary monetary and fiscal policy, the global indexes rose significantly and reached new highs in the middle of the year. After temporary setbacks due to the spread of the delta variant of the coronavirus and ongoing difficulties in global supply chains, the capital markets resumed their upward trend at the end of the year. The German stock indexes reached new all-time highs several times in the past year and closed with significant price gains. The DAX increased by 15.8 percent and the SDAX rose by 11.2 percent.

The TAKKT share price also showed an initial horizontal trend at the beginning of the year. In February, the share decreased slightly and hit its annual low of EUR 10.02. The share saw a significant increase with the publication of the preliminary figures and the dividend proposal. In addition to the payment of a dividend for the 2020 fiscal year, TAKKT also made up for the base dividend suspended in the previous year. By the time of the Shareholders' Meeting on May 11, the TAKKT share had gone up to EUR 14.30 in a positive stock market environment overall. The price decline as a result of the dividend payment of EUR 1.10 was quickly recovered in the following weeks. At the beginning of June, the share price was once again close to EUR 14. Prior to publication of the figures for the first nine months, the share traded within a relatively narrow range around the EUR 14 mark. At the beginning of November, the share initially saw a marked increase before suffering another

Performance of the TAKKT share (52-week comparison, SDAX as benchmark)



Trading volume of the TAKKT share (daily volume on Xetra in number of shares in 2021*)

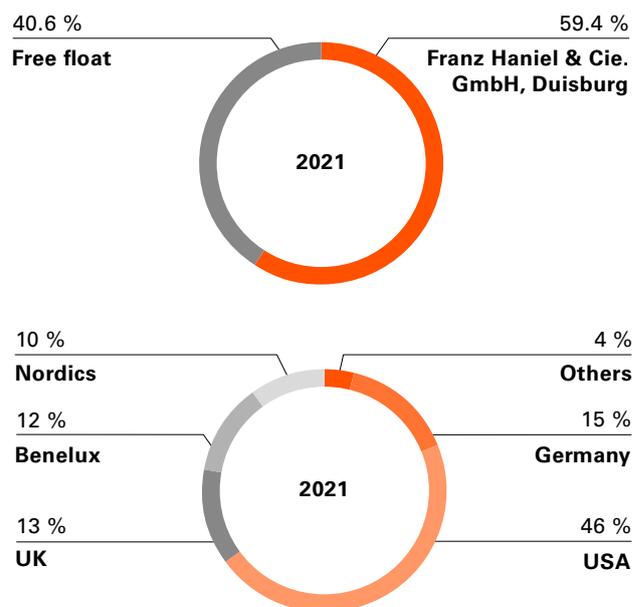


* On individual days, more than 200 thousand TAKKT shares were traded on Xetra.

setback. In December, the share once again climbed above the EUR 15 threshold. The closing price of EUR 15.36 was also the high for the year (year-end 2020: EUR 10.66). Including the dividend, the return on the TAKKT share was plus 54.4 percent, which was well above that of the market as a whole. All data is based on daily closing prices in the Xetra trading system.

TAKKT is listed in the SDAX index of Deutsche Börse and had a share of 0.73 percent as of the end of the year. In the Deutsche Börse ranking list encompassing all companies listed on the DAX, MDAX and SDAX, TAKKT AG occupied position 158 at year-end in terms of market capitalization on the basis of the free float. It was in position 160 in the previous year. The slightly better ranking is attributable to the significant above-average performance of the TAKKT share and would have been even better without the large number of IPOs and spin-offs. On the most important trading platform, Xetra, an average of 61.0 (88.7) thousand TAKKT shares were traded on each trading day, which was significantly less than in 2020. The sharp decrease is mainly due to the high trading volumes during the first phase of the pandemic in March and April 2020.

Shareholder structure and regional distribution of free-float shares of institutional investors as of December 31, 2021*



* For regional distribution approximation values, based on Bloomberg data

Key figures relating to TAKKT share (five year perspective)

	Unit	2017	2018	2019	2020	2021
Trade data						
Year-end closing price	EUR	18.87	13.64	12.58	10.66	15.36
Highest price	EUR	23.13	23.05	15.78	12.78	15.36
Lowest price	EUR	18.87	12.30	10.66	5.80	10.02
Market value at year-end	EUR million	1,238.1	894.9	825.4	699.4	1,007.8
Average daily turnover	thousand shares	46.0	70.5	55.1	88.7	61.0
Issued shares at year-end	million shares	65.6	65.6	65.6	65.6	65.6
Dividend						
Dividend per share	EUR	0.55	0.85	0.00	1.10	1.10*
Payout ratio	percent	37.5	63.3	0.0	193.8	126.6
Dividend yield	percent	2.9	6.2	0.0	10.3	7.2
Valuation ratios						
Earnings per share (EPS)	EUR	1.47	1.34	1.14	0.57	0.87
TAKKT cash flow per share	EUR	1.66	1.84	1.83	1.25	1.44

* Dividend proposal: Payment of a dividend of EUR 1.10 consisting of a base dividend of EUR 0.60 and a special dividend of EUR 0.50.

Basic data of the TAKKT share

WKN (securities identification code)	744600
ISIN	DE0007446007
Ticker symbol	TTK
Reuters symbol	TTKG.F (Frankfurt)
Bloomberg symbol	TTK.GR
Number and type of shares	65,610,331 no-par-value bearer shares
Share capital	EUR 65,610,331
First listing	September 15, 1999
Market segment	Prime Standard
Index	SDAX
Designated sponsors	Hauck Aufhäuser Lampe ODDO BHF

COMPREHENSIVE INFORMATION FOR THE FINANCIAL COMMUNITY

TAKKT's investor relations work focuses on providing information to shareholders, analysts and investors in a transparent and reliable manner. The company places great importance on timely and informative reporting and presents interim results within one month after the end of each quarter at the latest. In the "Investors' Darling" competition organized every year by manager magazin together with the HHL Leipzig Graduate School of Management, TAKKT achieved seventh place in the SDAX in 2021. TAKKT ranked 38th in the overall ranking of all 160 companies listed in the DAX indexes. The competition assesses the companies with regard to their financial communications, such as financial reporting, IR presentations and the website. The evaluation also takes into account share price performance over the longer term and the perception of the company in the capital market, which is based on a survey of experts (perception study).

The range of information provided on the TAKKT website is designed to meet the information needs of all capital market participants and financing partners. Besides financial reports, mandatory announcements, press releases and information about the share, interested persons can find roadshow and analyst presentations there. It also provides explanations regarding the company's strategy and Corporate Governance. In addition, conference calls are held when quarterly figures are published or for important corporate events.

CLOSE COMMUNICATION WITH INVESTORS AND ANALYSTS

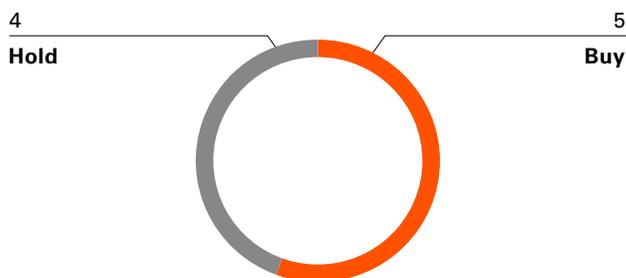
TAKKT seeks to communicate regularly and transparently with institutional and private investors, financial analysts, potential investors and financial journalists. In 2021, talks with investors and conferences were predominantly held in a virtual format due to the coronavirus pandemic:

- At the end of March 2021, TAKKT presented its consolidated financial statements at the virtual analyst conference, where it discussed the corporate strategy and outlook for the fiscal year with analysts and investors.
- The Management Board regularly participates in capital market conferences. These include the German Equity Forum organized by Deutsche Börse every year in November, the capital market conferences of Kepler Cheuvreux and Crédit Mutuel CIC, as well as the capital market conference of Berenberg and Goldman Sachs. In addition, the investor relations team participated in the ODDO BHF Forum, CEE Consumer Conference of the Erste Group Bank and the Berenberg Madrid Seminar.
- The company also held talks with investors during digital roadshows.

TAKKT makes the documents presented at the events available on its corporate website. The number of financial analysts who regularly observe the TAKKT share also reflects the perception of the company on the capital market. As of March 11, 2021, five analysts recommended buying the share. Four analysts advised holding the share. The average target price set by the analysts was EUR 15.9.

Institution	Analyst
AlsterResearch	Thomas Wissler
Berenberg	Catharina Claes
DZ Bank	Thomas Maul
Hauck Aufhäuser Lampe	Christian Salis
Kepler Cheuvreux	Craig Abbott
Landesbank Baden-Württemberg	Thomas Hofmann
Metzler Capital Partners	Tom Diedrich
M.M. Warburg	Thilo Kleibauer
Pareto Securities	Mark Josefson

Analyst recommendations



SHAREHOLDERS' MEETING AND DIVIDEND

The 22nd ordinary Shareholders' Meeting of TAKKT AG was once again held virtually on May 11, 2021. The shareholders were able to follow the live video and audio transmission of the Shareholders' Meeting online and exercise their voting rights via the shareholder portal. Questions to the Management Board of TAKKT AG could also be submitted through the shareholder portal up to one day before the meeting. Felix Zimmermann, reported at the meeting, which was also his last day as CEO, on the personnel changes on the Management Board, business development and the organizational realignment. Afterwards, Felix Zimmermann answered all the questions submitted by the shareholders. The Shareholders' Meeting ratified all of the items on the agenda by a large majority. In addition to the payment of a dividend of EUR 0.55 for the 2020 fiscal year, the shareholders endorsed making up the base dividend of EUR 0.55 that was suspended in the previous year. The Management Board proposes a dividend payment of EUR 1.10 per share for the past fiscal year. This would comprise a base dividend of EUR 0.60 per share plus a special dividend payment of EUR 0.50.

FINANCIAL CALENDAR 2022

The financial calendar for 2022 is shown on the last page of this annual report. It can also be accessed on the TAKKT website, where it is regularly updated.

INVESTOR RELATIONS CONTACT

The investor relations team is available to answer any questions related to the TAKKT share and can be reached at:

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