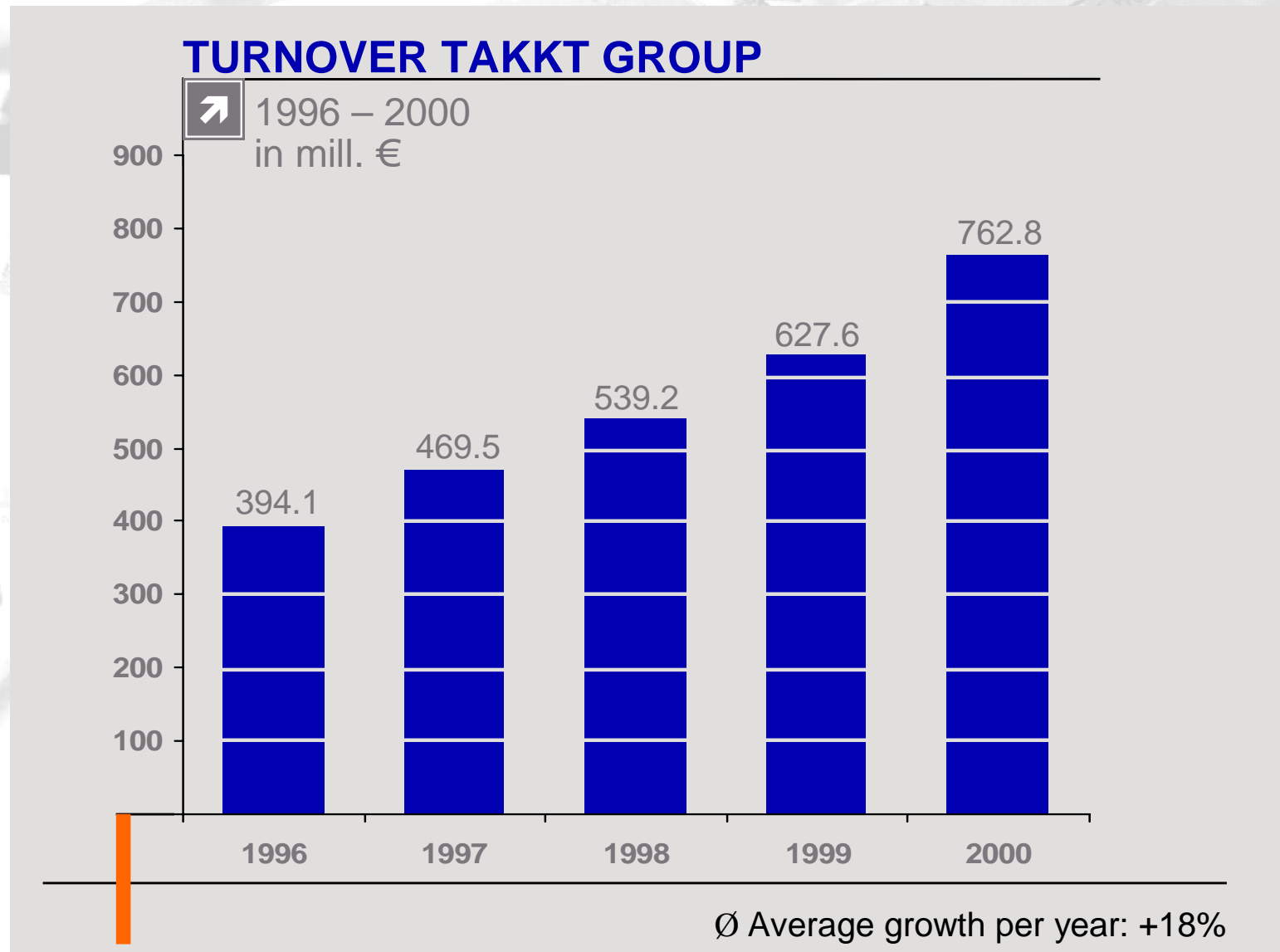


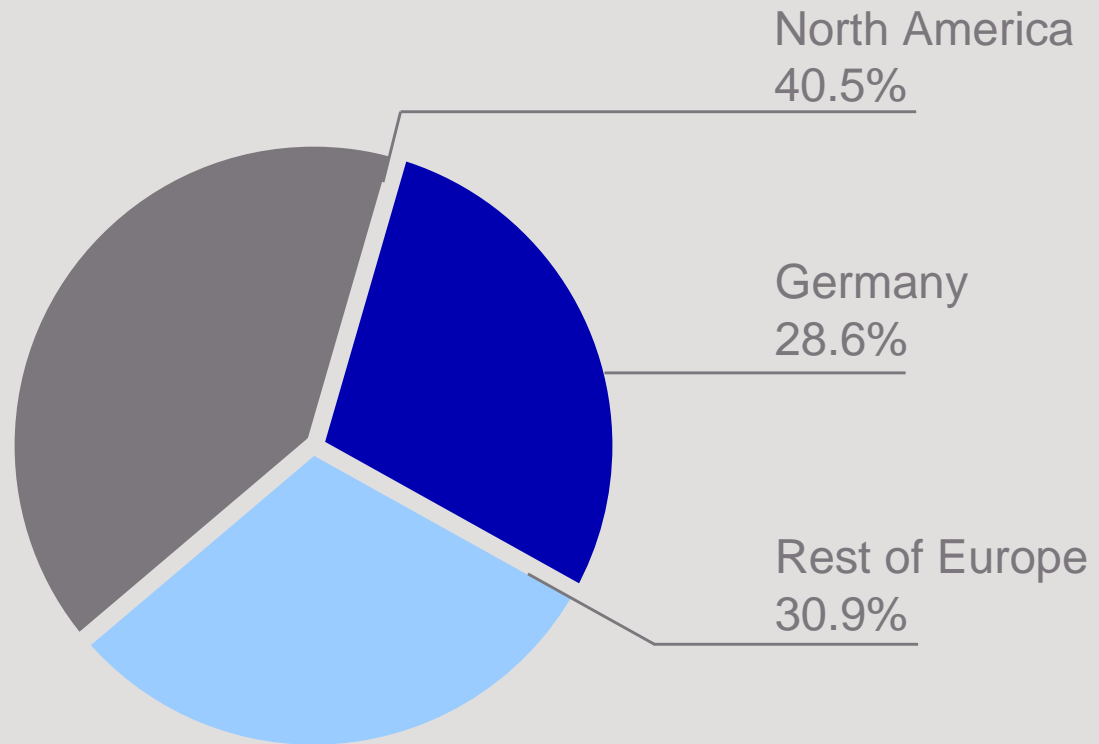
TAKKT Group – Turnover growth rate 2000 over 21.5 percent



Increased share of new and established markets

TURNOVER BY REGIONS

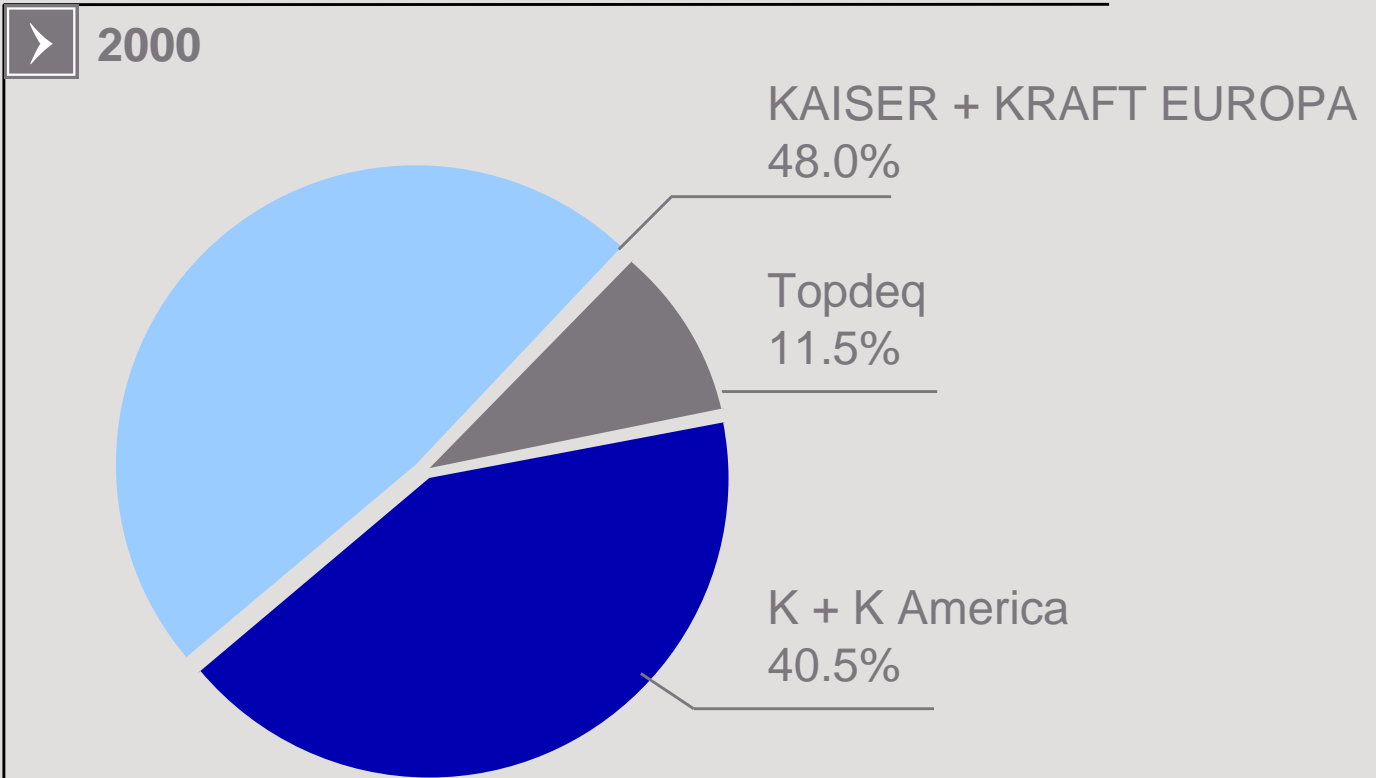
➤ 2000



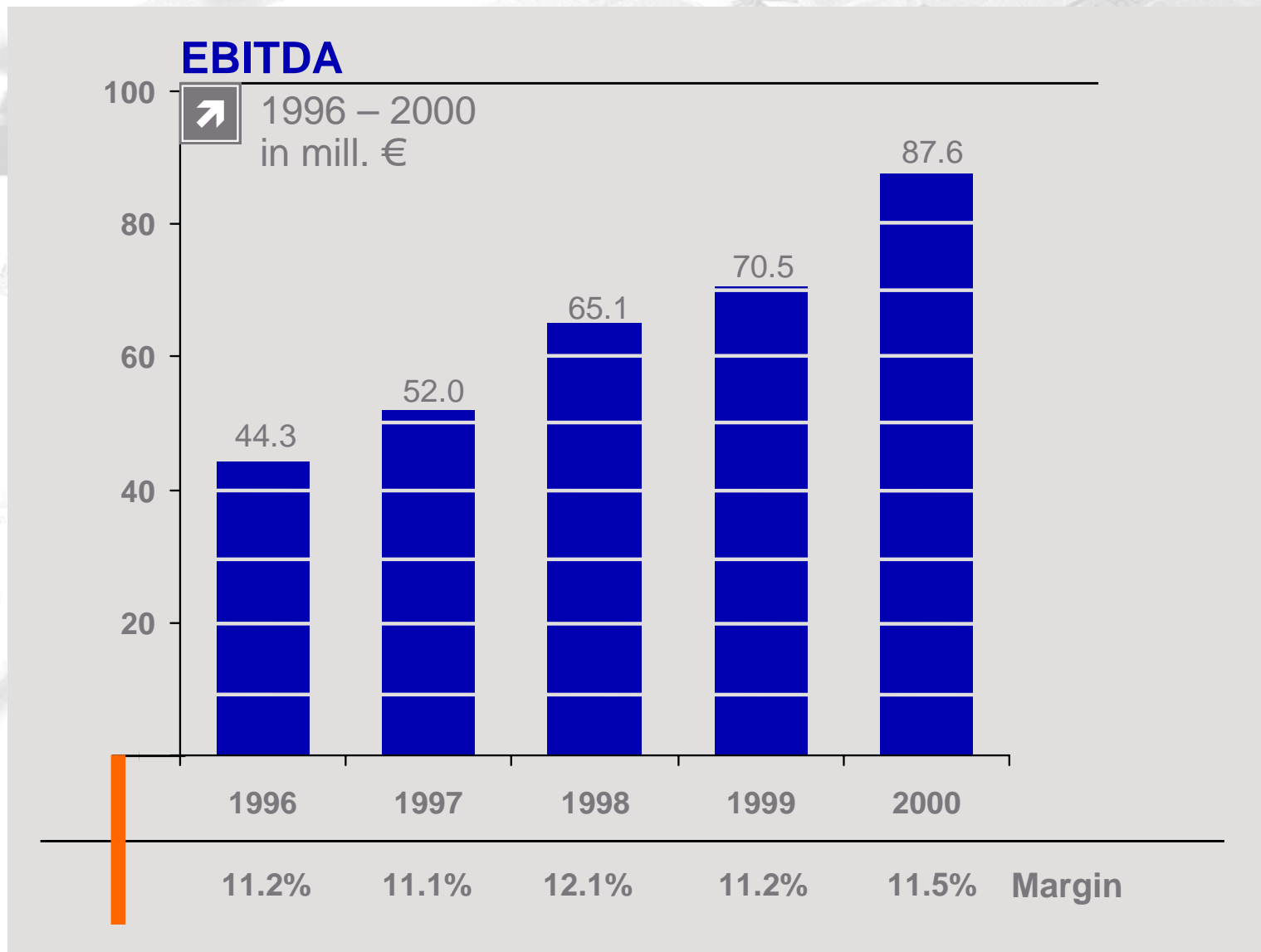
UNITED STATES
TAKKTAG
C&M PRODUCTS
Catalog
TAKKTAG
BUSINESS EQUIPMENT SOLUTIONS

All divisions play a part in ensuring corporate success

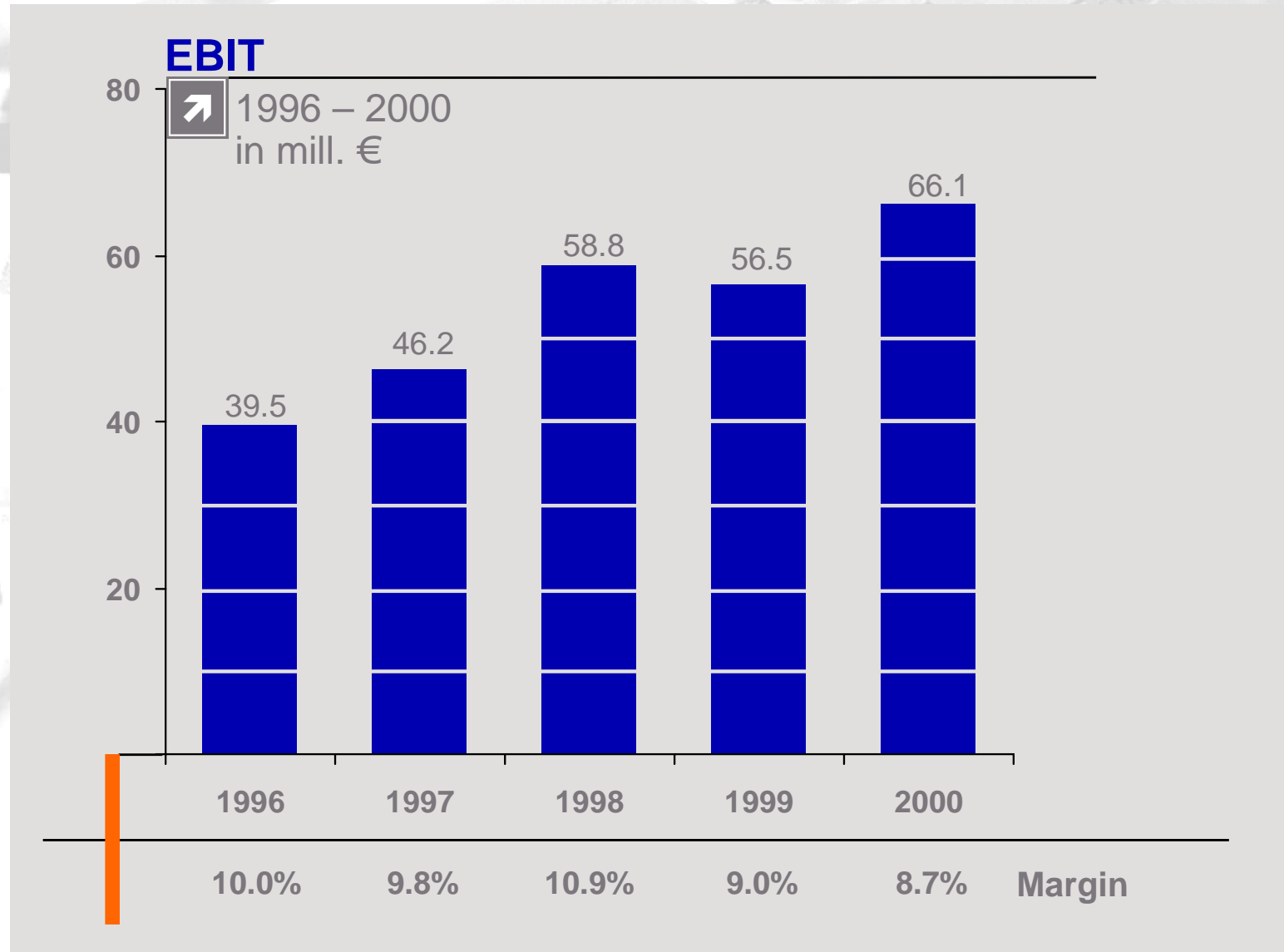
TURNOVER BY DIVISIONS



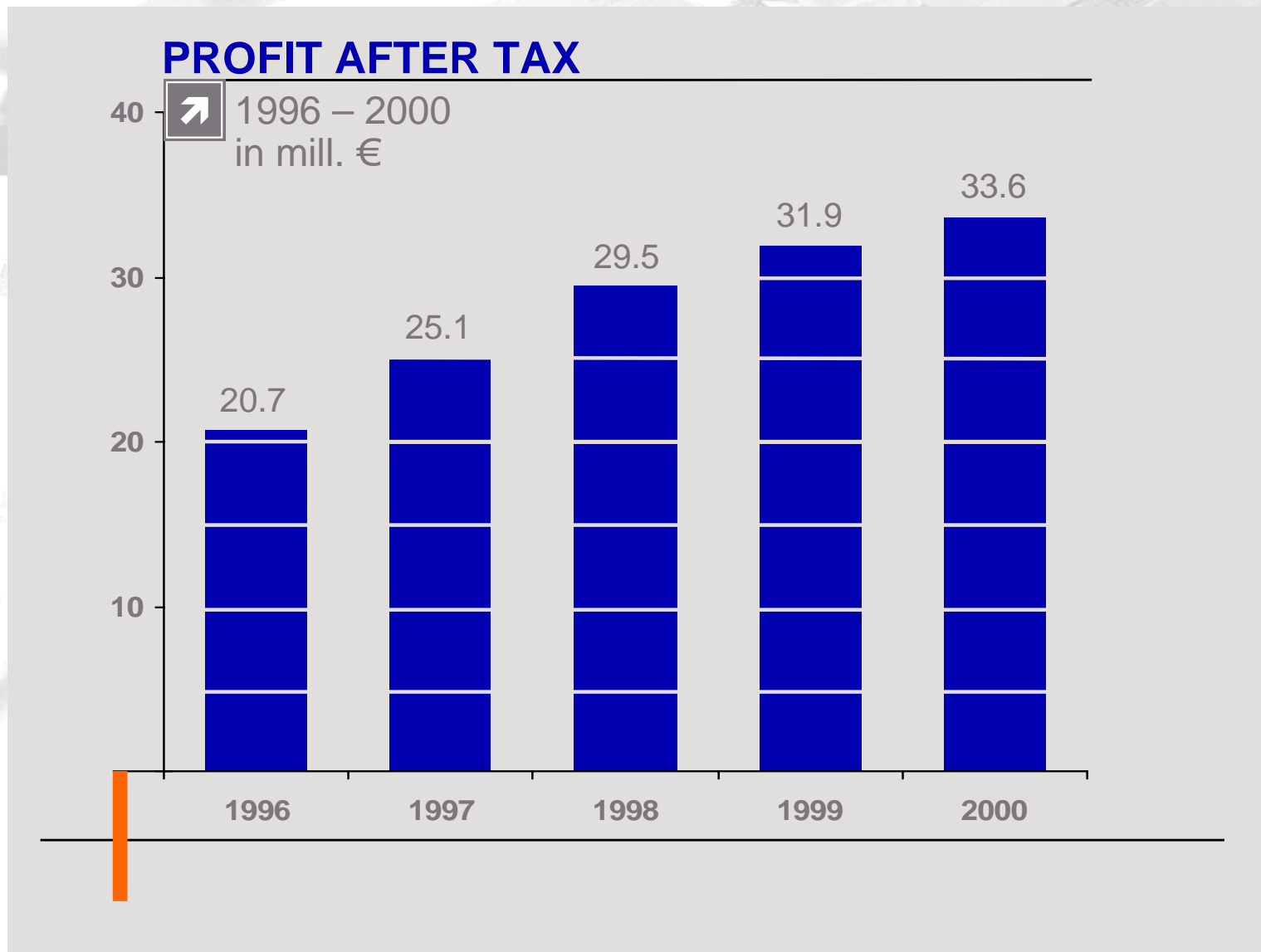
EBITDA – Disproportional increase inspite of new establishments



EBIT – Spin-off and acquisition of Hubert make comparisons more difficult

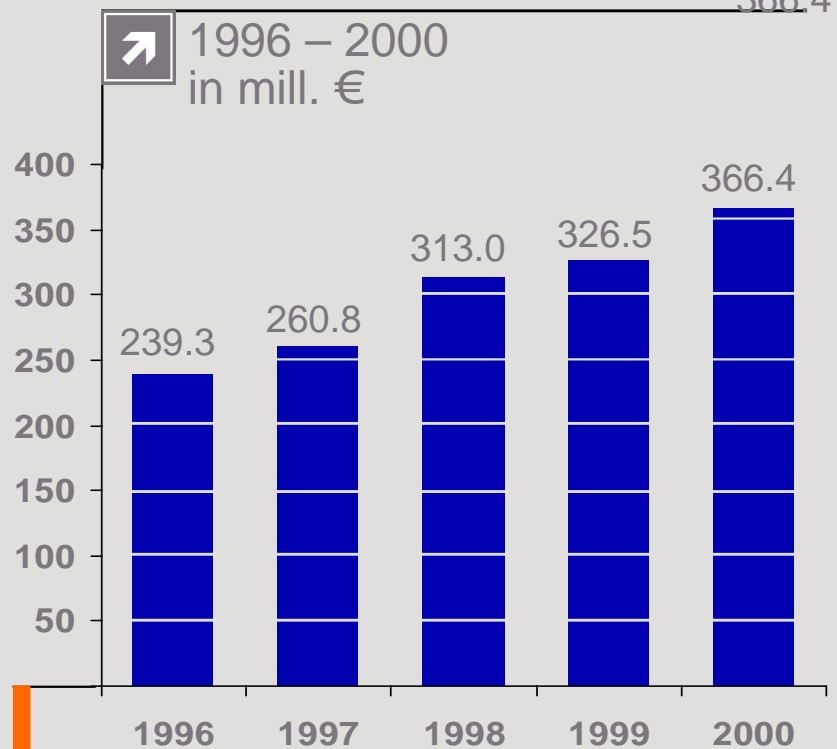


Profit after tax – 5.2 percent increase

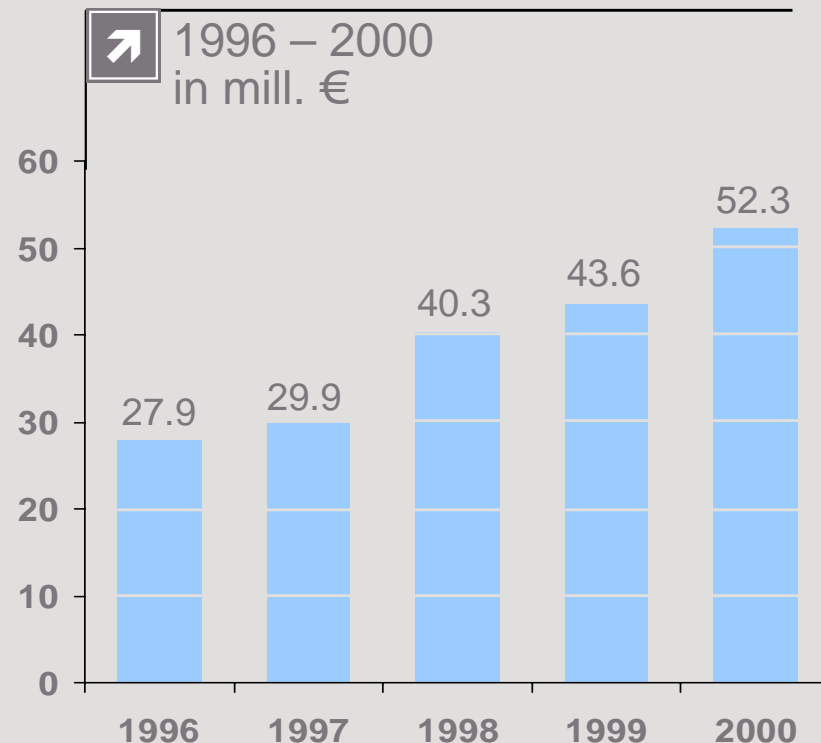


KAISER + KRAFT EUROPA – Profitable growth

TURNOVER

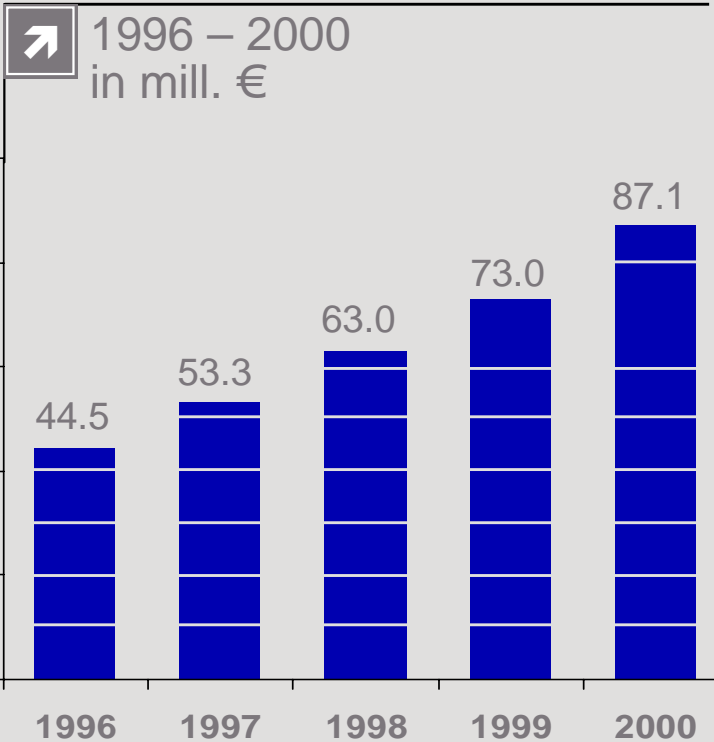


EBITDA

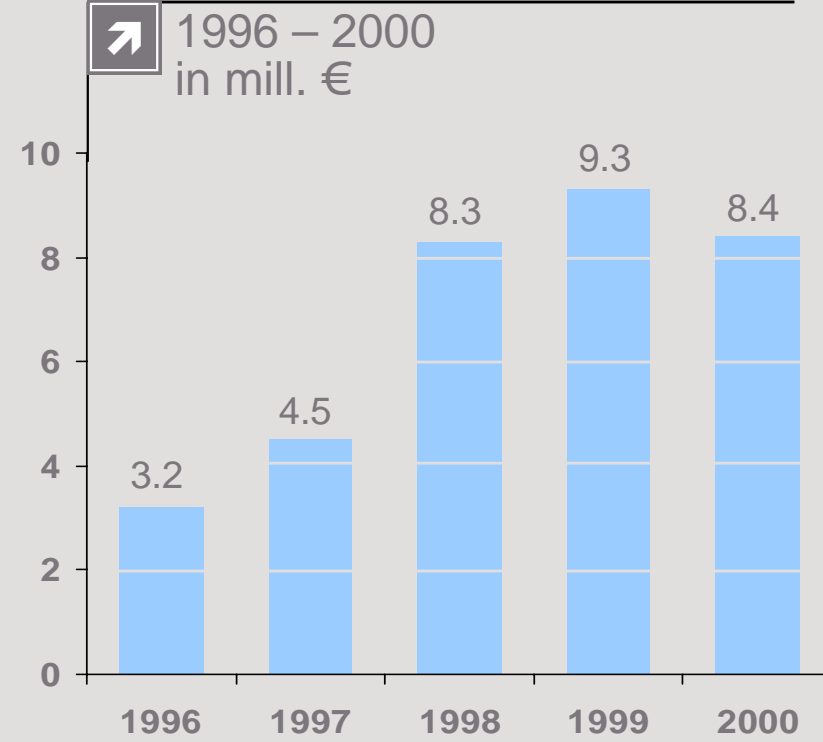


Topdeq – Excellent start with Topdeq France

TURNOVER



EBITDA

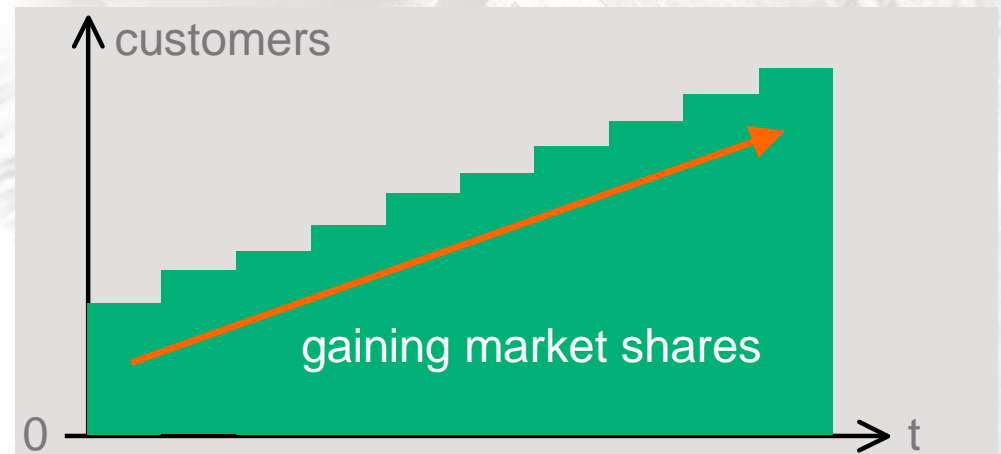
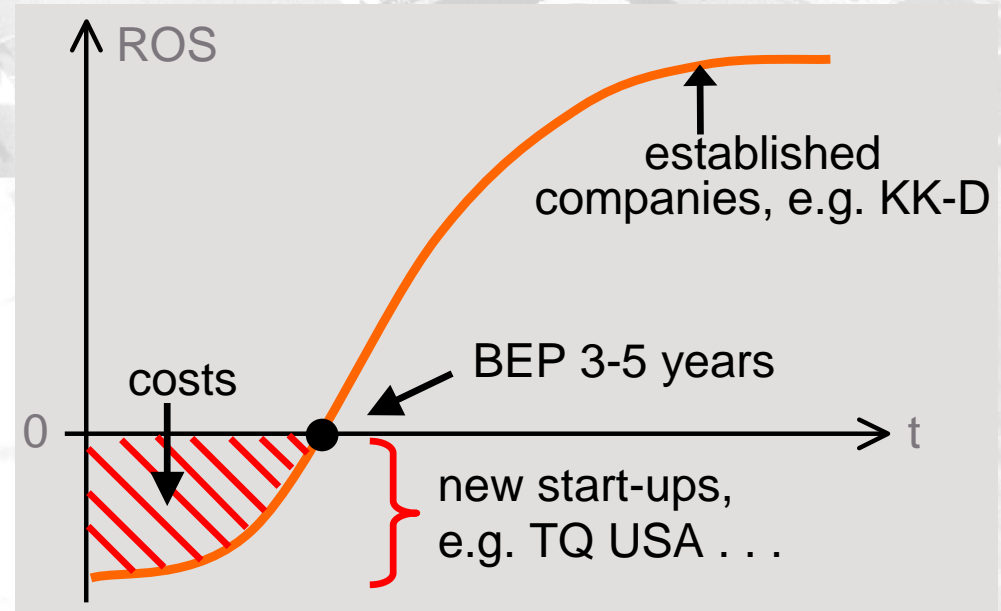


Winning new customers

Attaining new customers

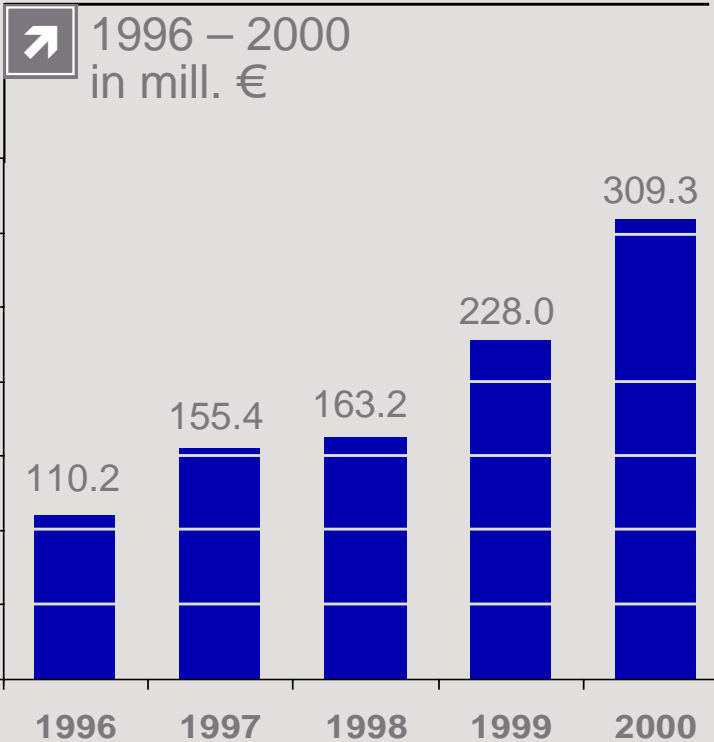
New start-ups are an investment

- attaining new customers while using infrastructure already existing

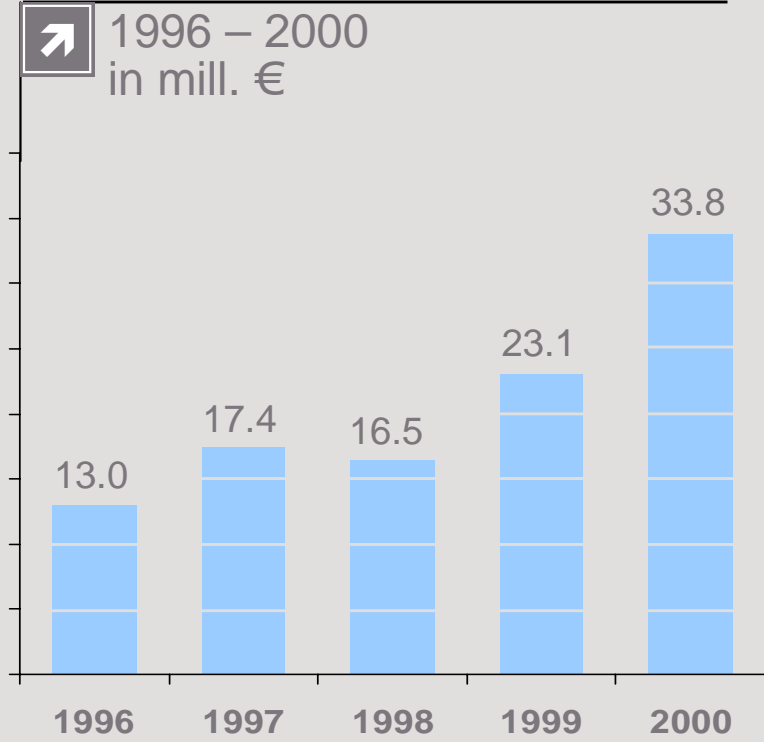


K + K America – Successful acquisition and leap of earnings

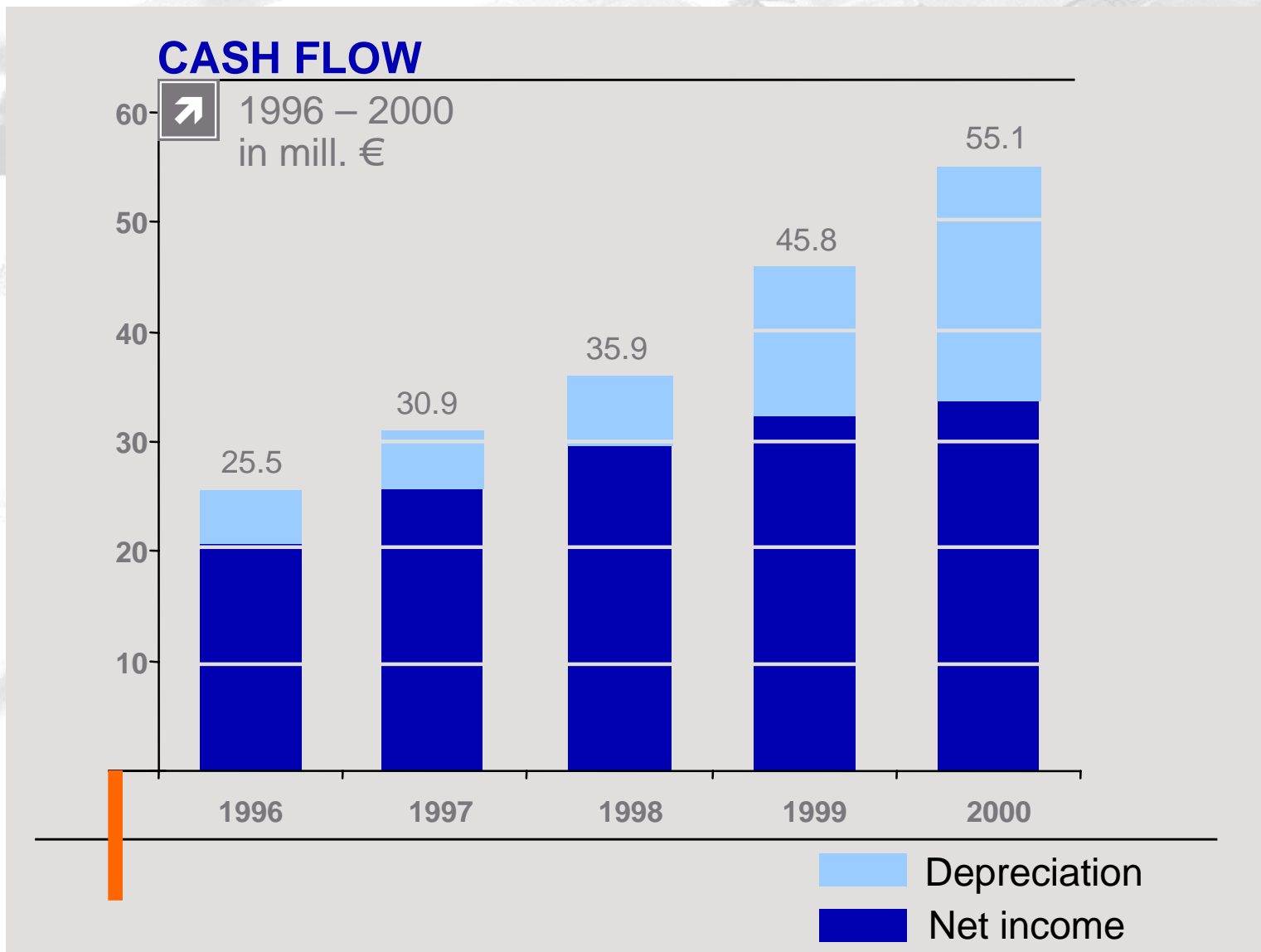
TURNOVER



EBITDA



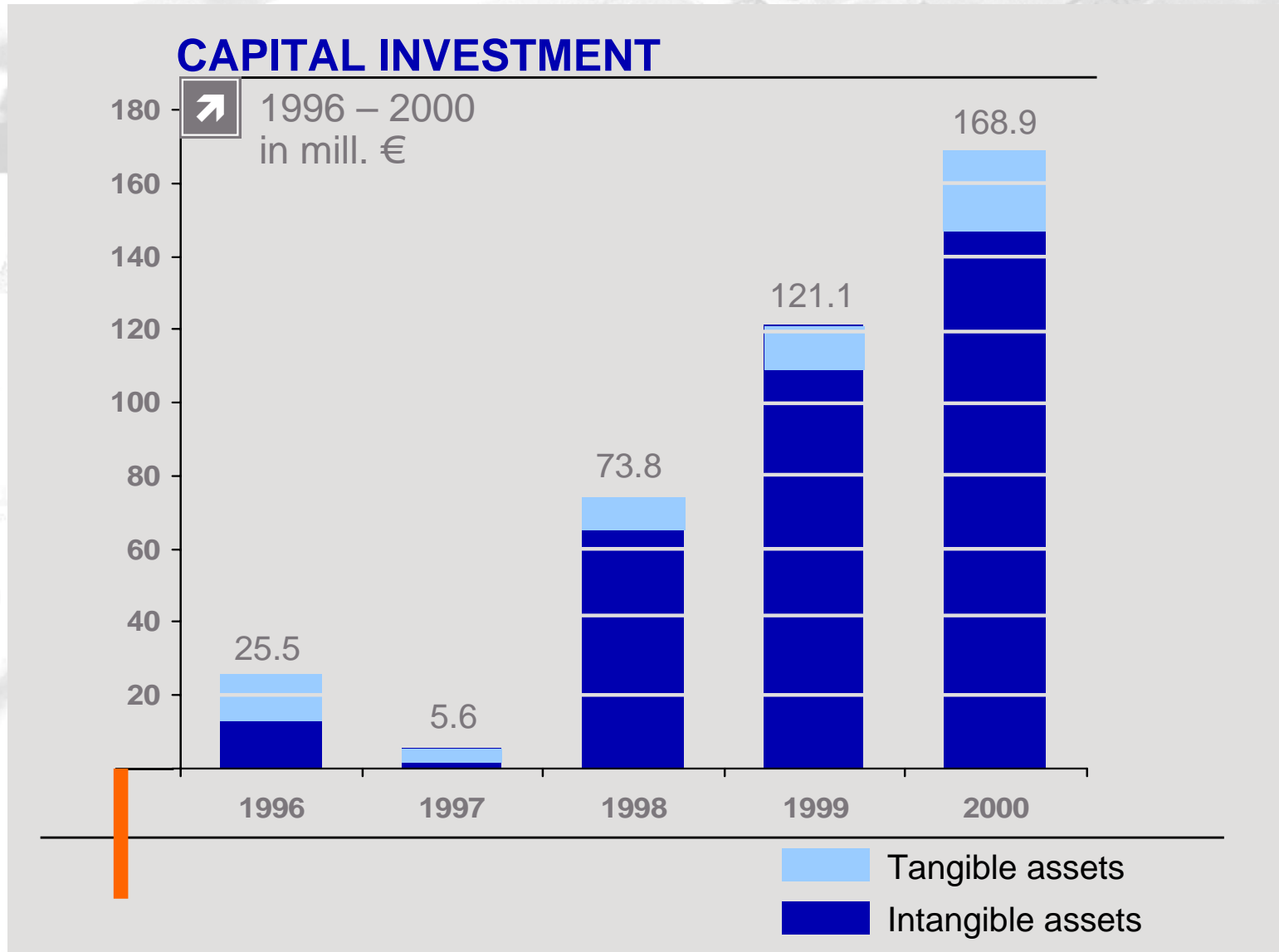
Cash flow – Funding of further projects ensured



Consolidated balance sheet – Continuing sound structure

	On 31.12.00	%	On 31.12.99	
in mill. €				
ASSETS				
Fixed assets	386.6	67.9	237.3	64.0
Current assets	178.8	31.4	130.4	35.2
Prepayments	3.9	0.7	3.2	0.8
	569.3	100.0	370.9	100.0
EQUITY AND LIABILITIES				
Shareholders' equity	128.1	22.5	99.1	26.7
Provisions	32.7	5.7	29.6	8.0
Liabilities	408.5	71.8	242.2	65.3
	569.3	100.0	370.9	100.0

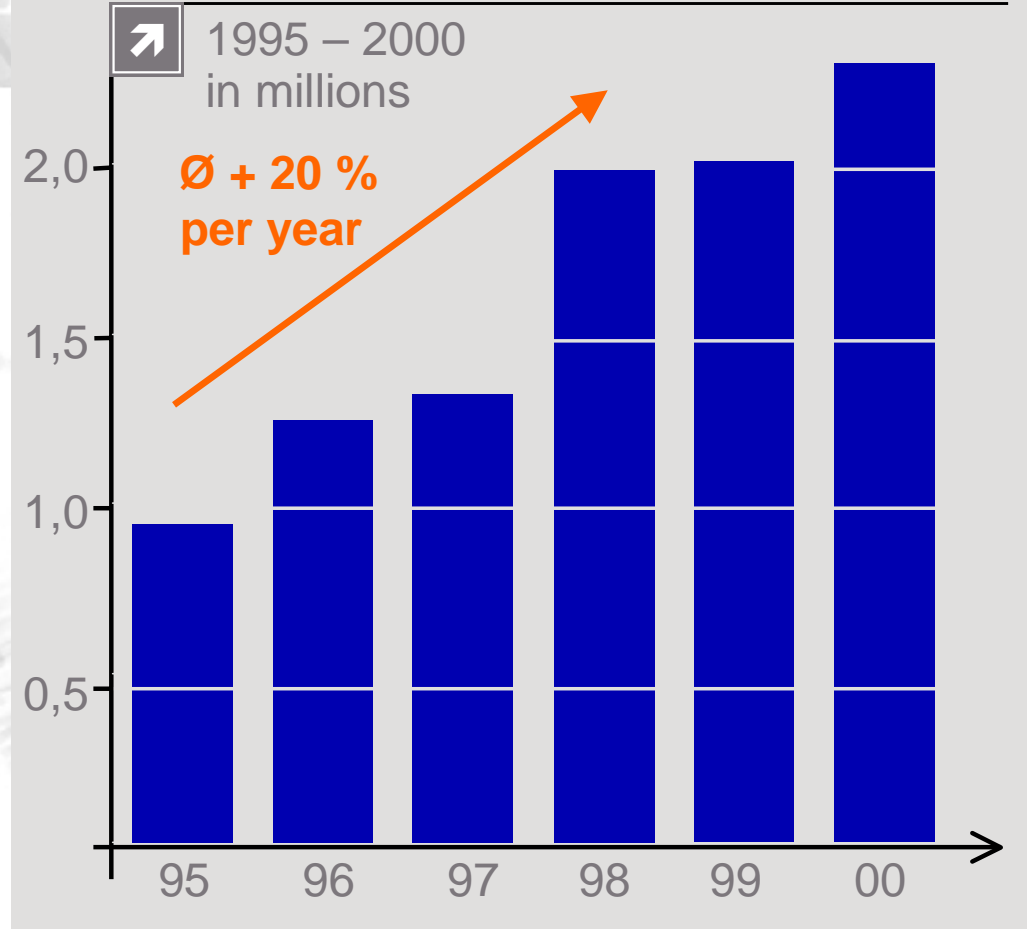
Capital investment in 2000 – Primary focus: Hubert, Kamp-Lintfort, e-commerce



Extraction of customer and market share through...

- New establishments
- Acquisitions
- Increase of catalogue circulation
- Expansion of product diversity
- E-commerce

TAKKT-CUSTOMERS



Outlook for 2001 – TAKKT continues to grow

■ Two-digit increase of turnover

■ EBITDA margin will be at least 10,5 percent

■ Expansion of our business in new regions

■ Growth through acquisitions

■ E-commerce – the next logical step



H MOTORS, INC.

0 558 9966

yt

Product Name:
Product Description:
EAN Number:
EAN Extension:

C & M PRODUCTS

binets & Lockers
shving & Rack
airial storage
top Equipme
Leakal-Hand
safety produ
& Shipping