

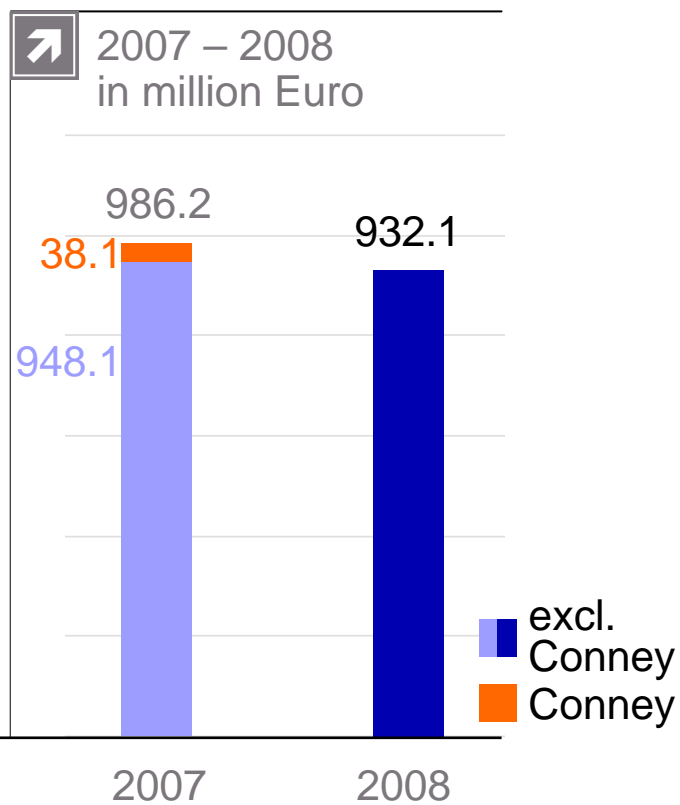


**Conference Call of TAKKT AG
on the preliminary figures 2008**

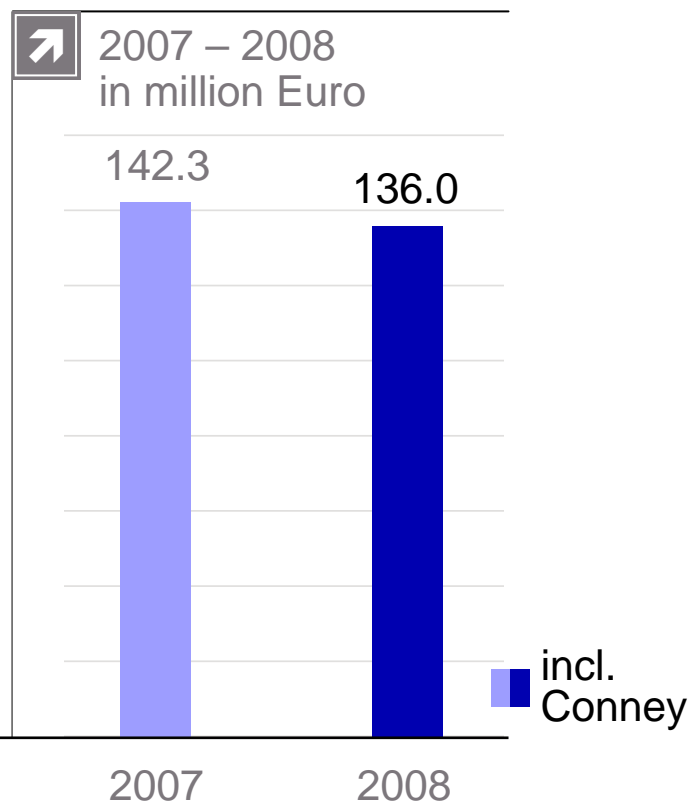
17 February 2009

FY 2008: TAKKT group

TURNOVER



EBITDA

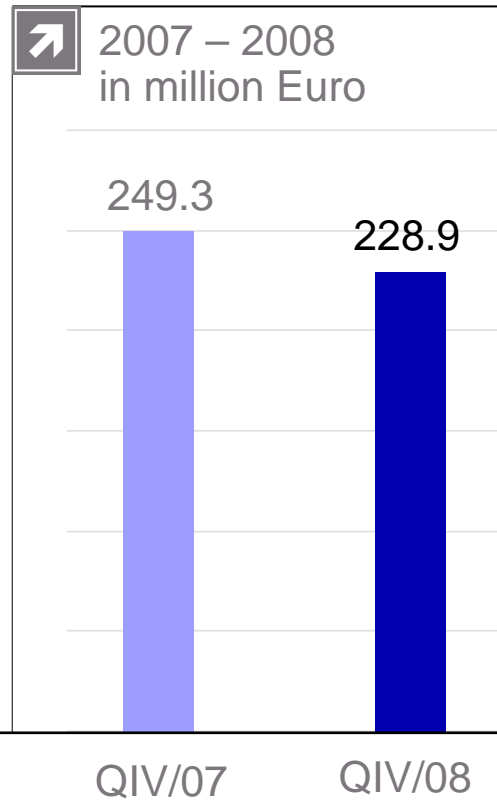


-5.5% decrease
+0.7% currency adjusted & ex Conney

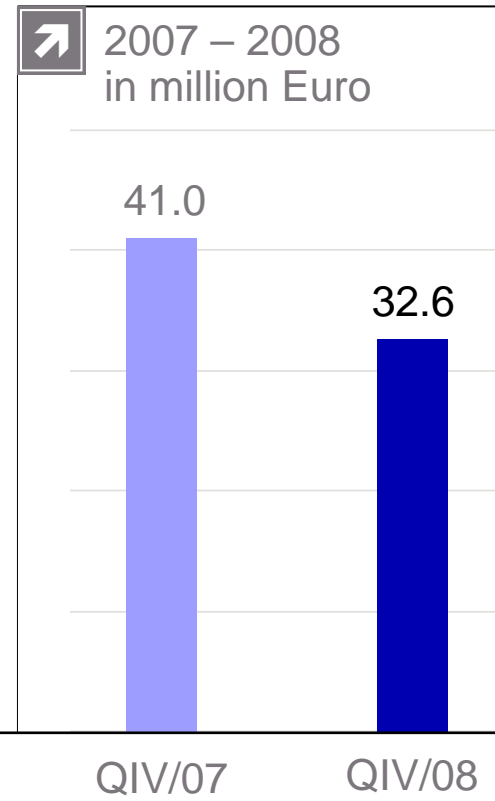
14.4% margin 14.6% margin

QIV 2008: TAKKT group

TURNOVER



EBITDA

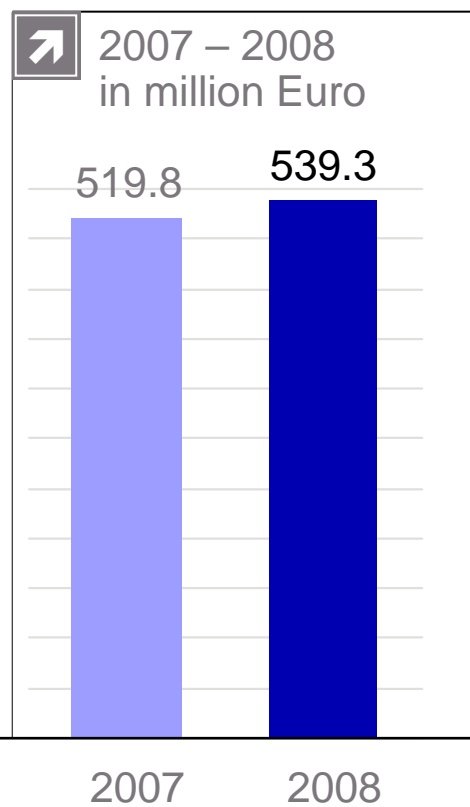


-8.2% decrease
-11.5% currency adjusted & ex Conney

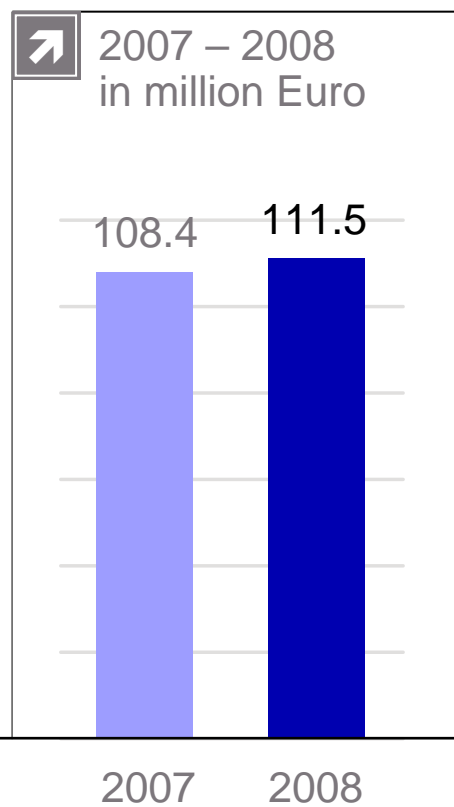
16.4% margin 14.2% margin

FY 2008: KAISER + KRAFT EUROPA

TURNOVER



EBITDA

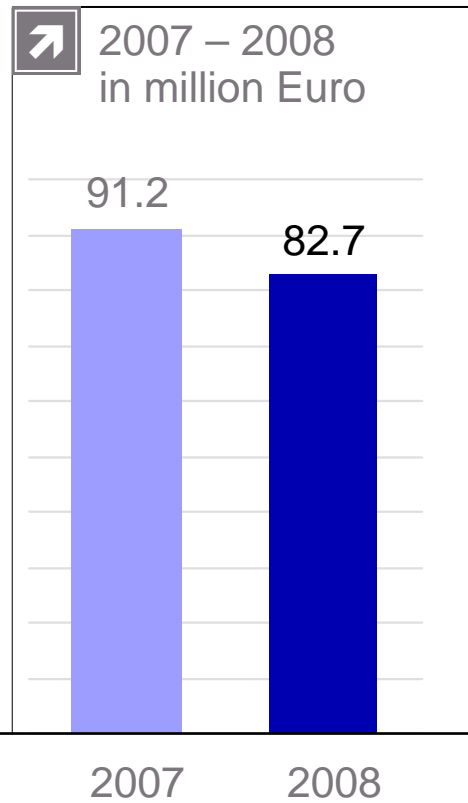


+3.8% **increase**
+3.8% **organic**

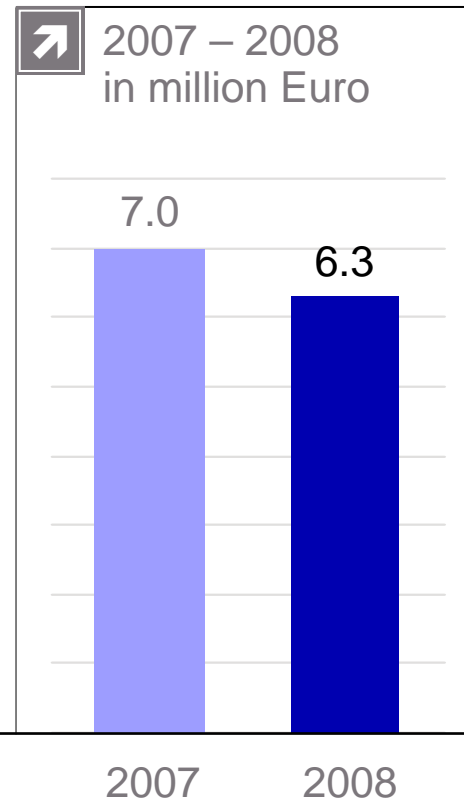
20.9% 20.7% **margin**

FY 2008: Topdeq

TURNOVER



EBITDA

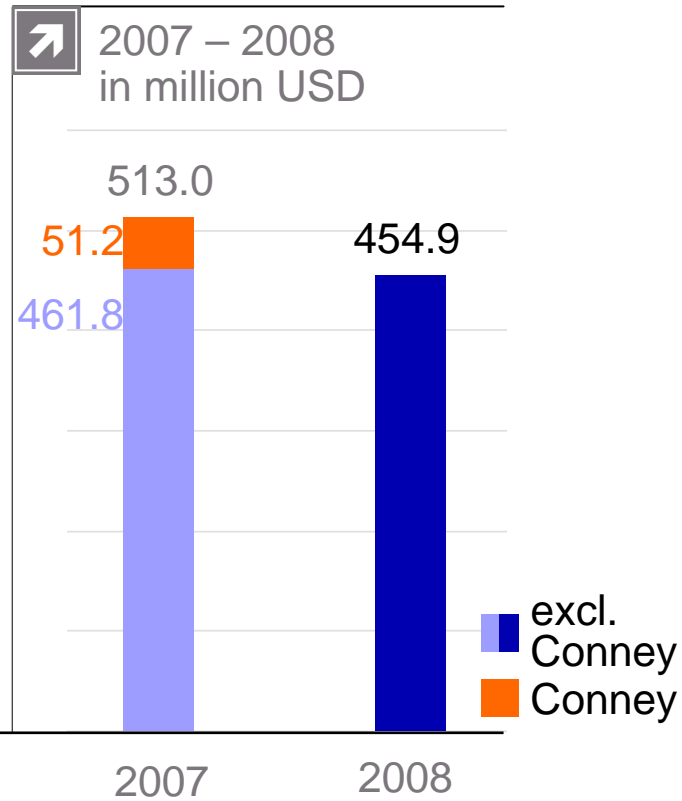


-9.3% **decrease**
-8.8% **organic**

7.6% 7.6% **margin**

FY 2008: K + K America in USD

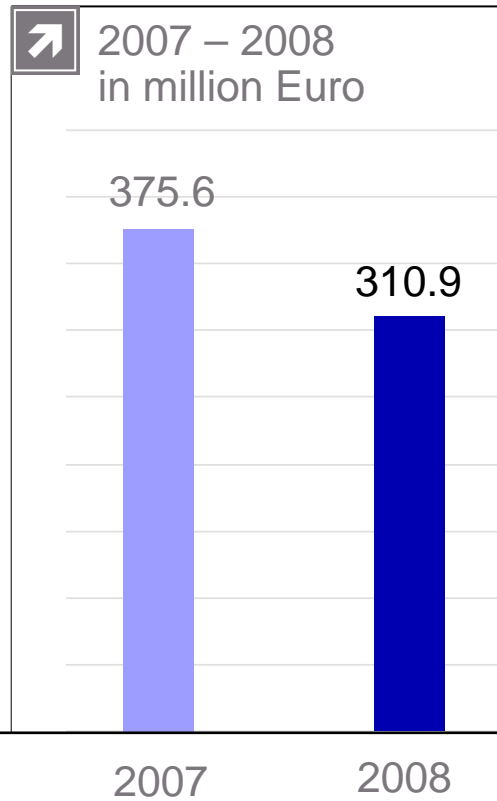
TURNOVER



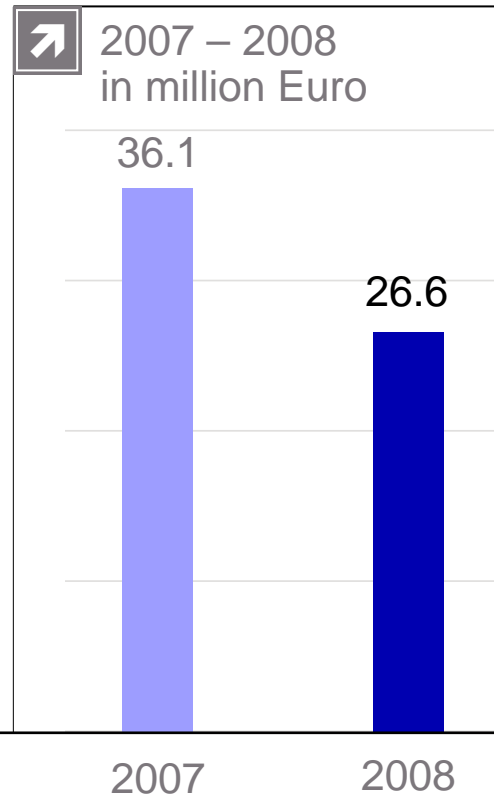
-11.3% **decrease**
-1.5% **ex Conney**

FY 2008: K + K America in EUR

TURNOVER



EBITDA

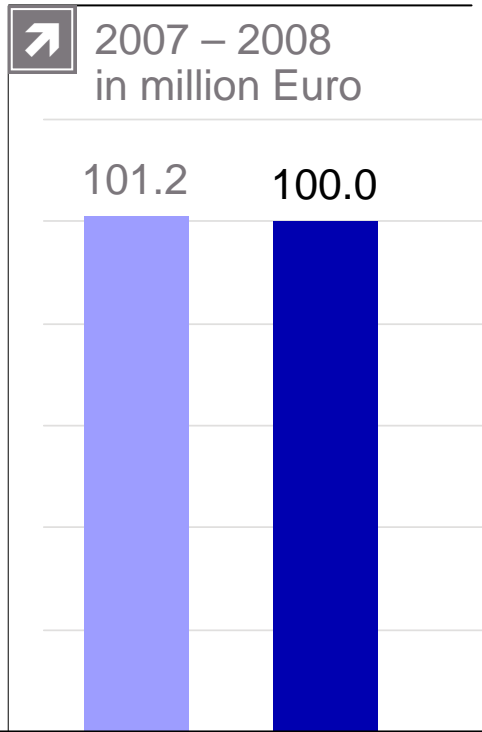


-17.2% decrease
-7.9% ex Conney

9.6% margin 2007
8.6% margin 2008

FY 2008: cash flow

CASH FLOW



2007

2008

10.3%

10.7%

margin

First glance into 2009: difficult year for TAKKT

- organic turnover decline in 2009 foreseeable
- negative turnover trend of QIV continues in the first weeks of 2009
- slight gross profit margin potential compared to 2008
- measures to adjust costs to top line development implemented
- capital expenditure at low end of long-term average of 1 to 2 percent
- high dividend for 2008 likely to be paid in 2009

TAKKT AG


BUSINESS EQUIPMENT SOLUTIONS

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17 February 2009
