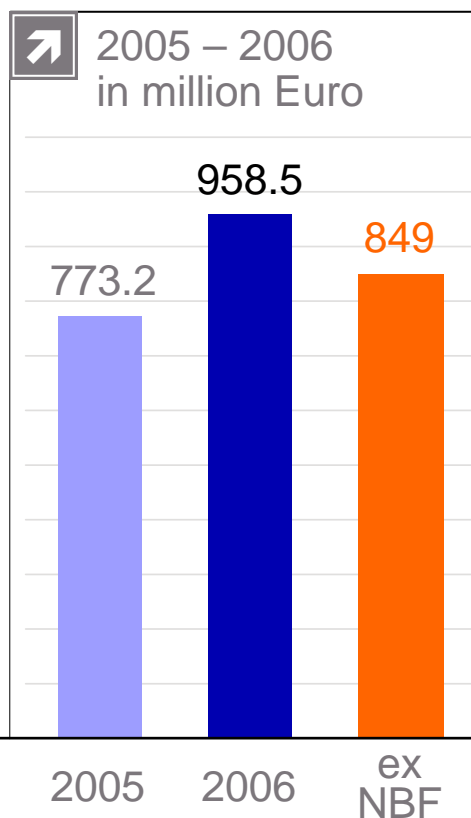

TAKKT AG

BUSINESS EQUIPMENT SOLUTIONS

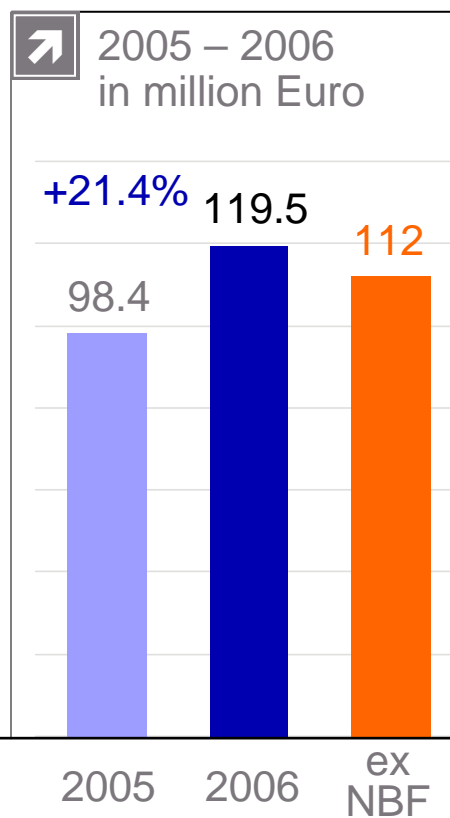
Conference Call of TAKKT AG
15 February 2007

FY 2006: TAKKT group

TURNOVER



EBITDA

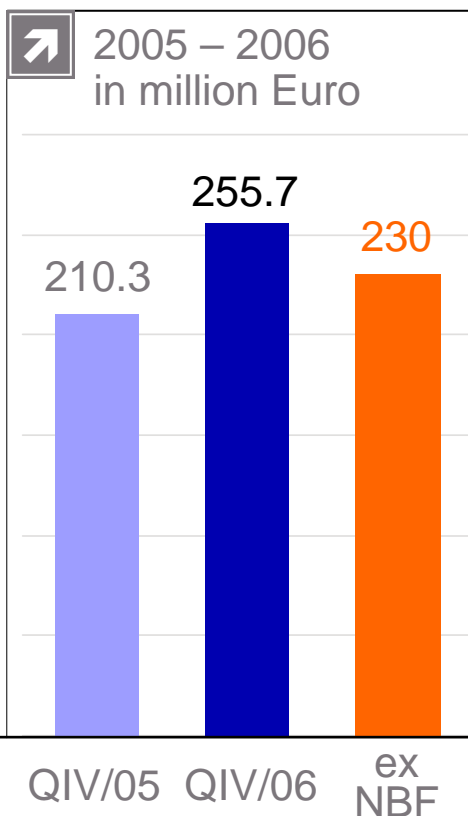


+ 24.0% increase
 + 24.4% currency adjusted
 + 10.1% currency adjusted ex NBF

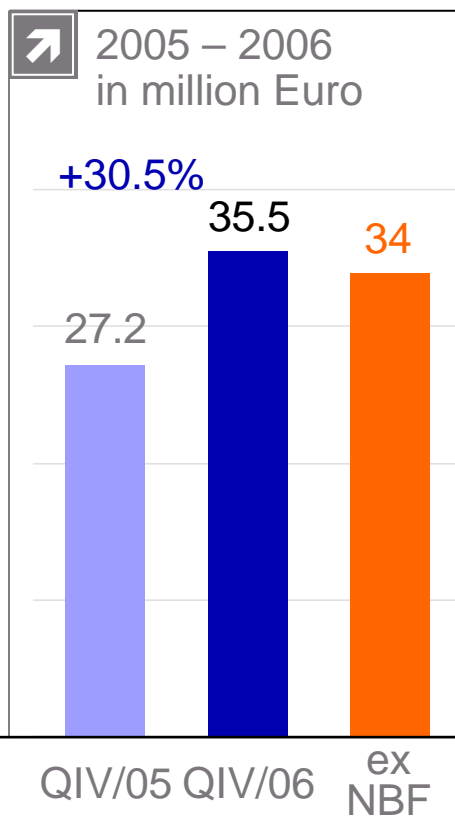
12.7% 12.5% 13.2% margin

QIV 2006: TAKKT group

TURNOVER



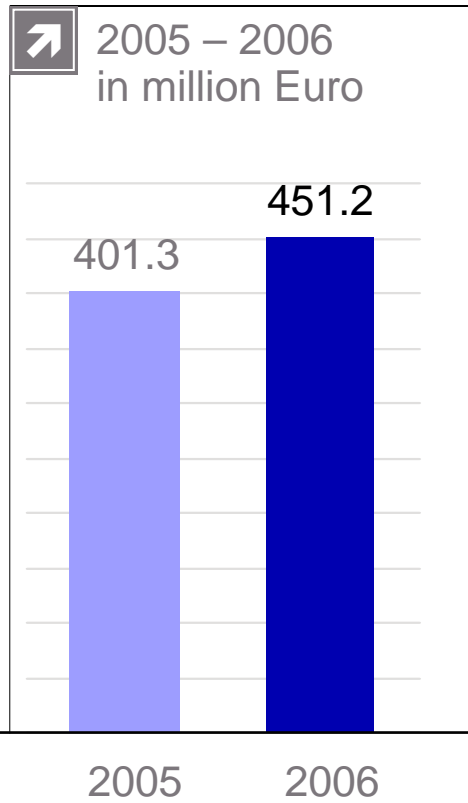
EBITDA



+ 21.6% increase	12.9%	13.9%	14.7%	margin
+ 25.8% currency adjusted				
+ 12.5% currency adjusted ex NBF				

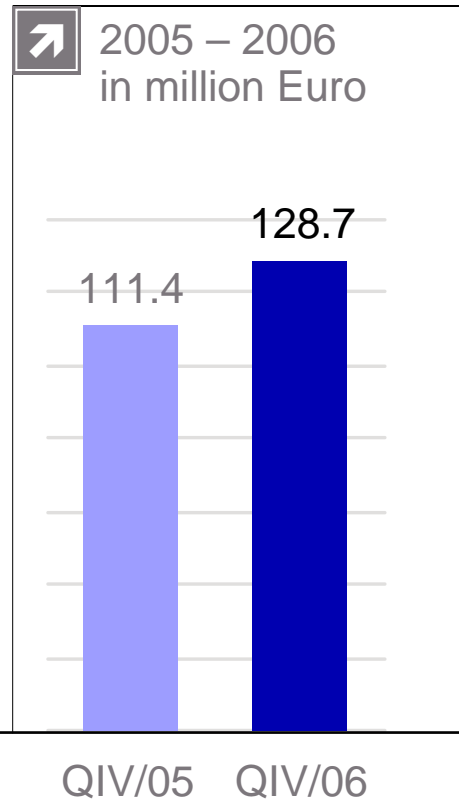
2006: KAISER + KRAFT EUROPA

FY TURNOVER



+12.4% increase

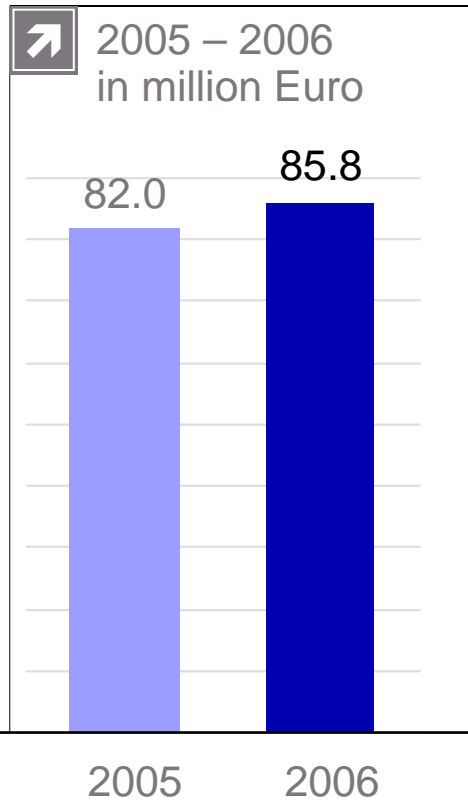
QIV TURNOVER



+15.5% increase

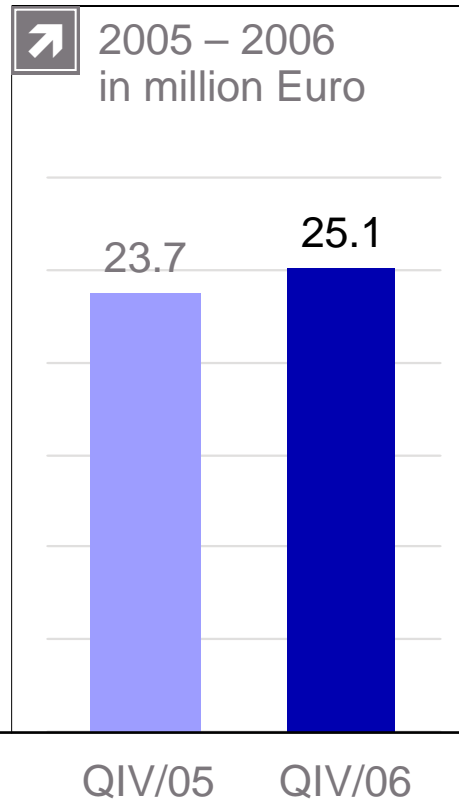
2006: Topdeq

FY TURNOVER



+4.6% increase

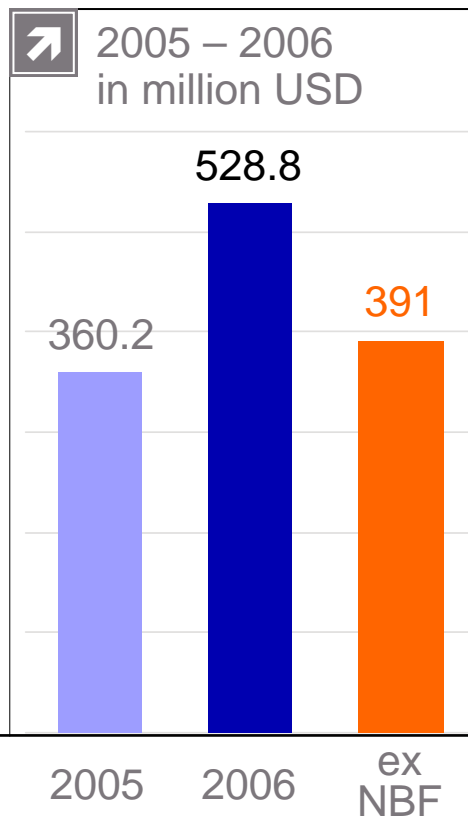
QIV TURNOVER



+5.9% increase

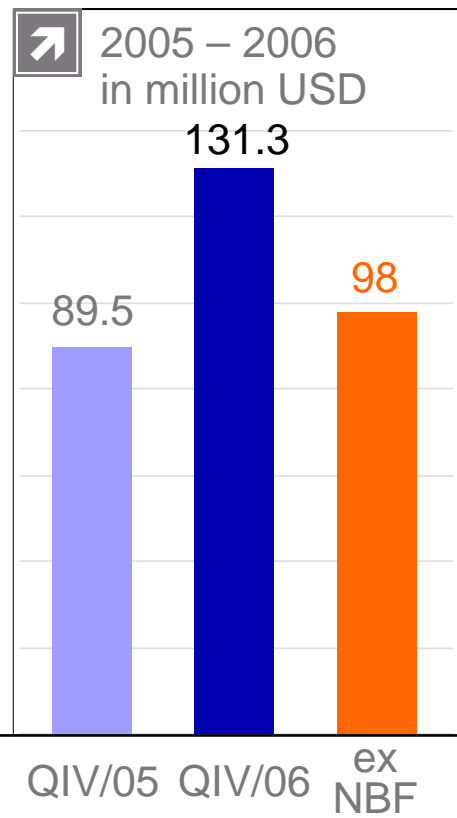
2006: K + K America in USD

FY TURNOVER



+ 46.8% **increase**
+ 8.6% **increase ex NBF**

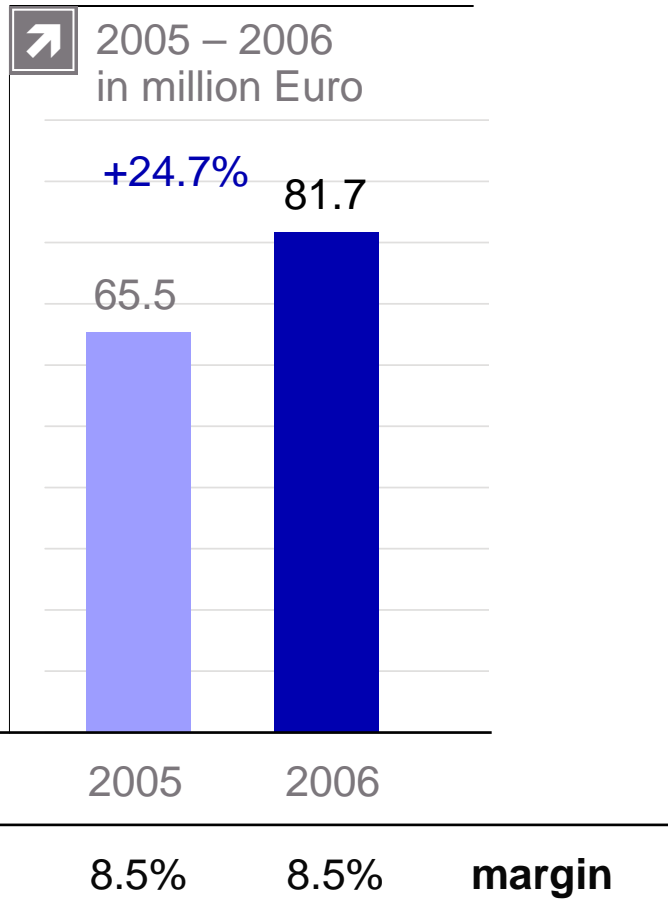
QIV TURNOVER



+46.7% **increase**
+ 9.4% **increase ex NBF**

FY 2006: cash flow

CASH FLOW



Outlook 2007

- Too early for guidance regarding currency-adjusted turnover growth
- Up to now we do not see a change in the current trend as described at the end of QIII/2006:
 - Europe + Germany: very favourable development
 - USA: reduced growth dynamics with customers from production sector
- Official guidance will be presented on the financial statements press conference on 22 March 2007

- CAPEX ratio: guidance for 2007 increased from 4 to 6 percent of turnover
 - bundle of expansion/maintenance projects in Central Europe, Scandinavia and the USA
 - increase of guidance stems from opportunity to buy formerly rented warehouse in Pfungstadt
 - effect from saved rental costs outweighs additional financing costs
- For 2008 CAPEX ratio again in long-term corridor of 1 to 2 percent of turnover