

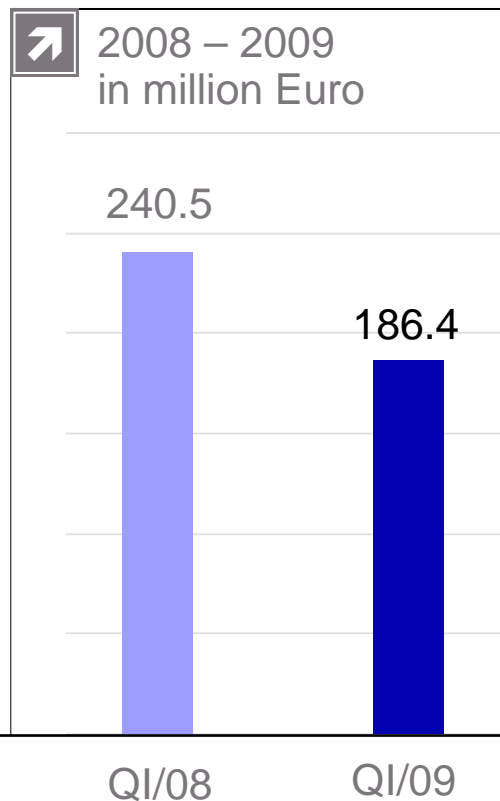


**Conference Call of TAKKT AG
on the results of the first three months 2009**

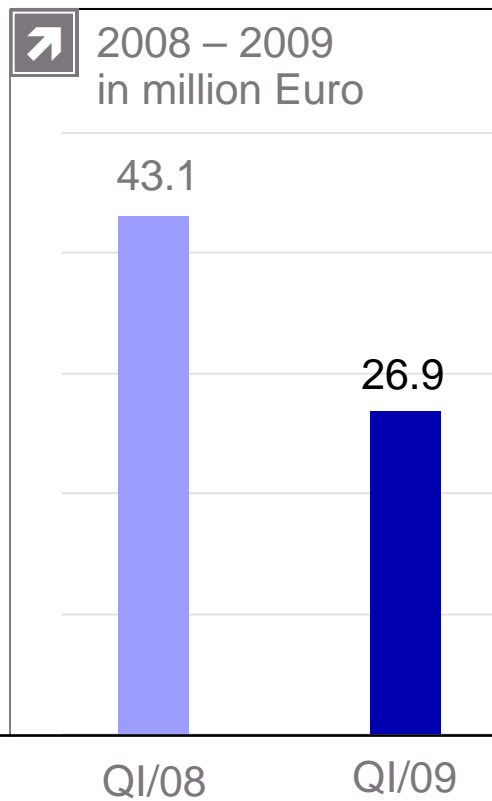
30 April 2009

Q1 2009: TAKKT group

TURNOVER



EBITDA

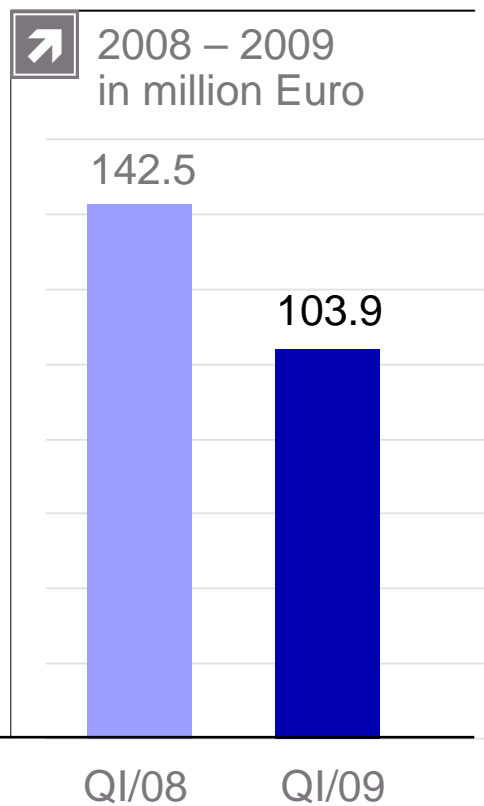


22.5% decrease
25.3% decrease FX adj.

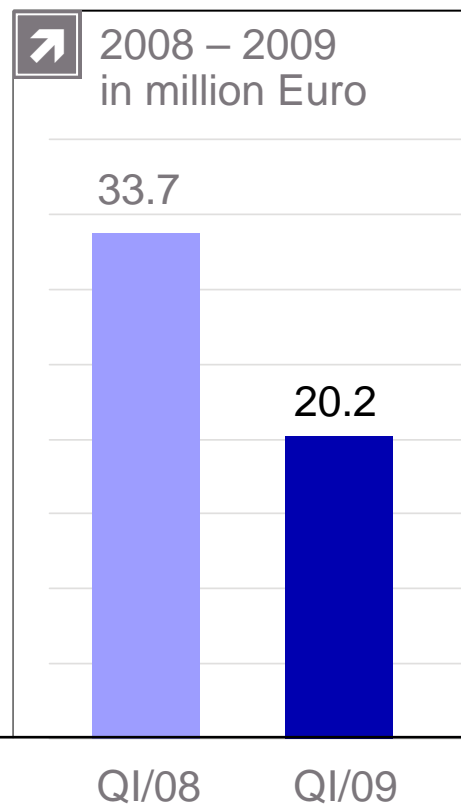
17.9% 14.4% margin

QI 2009: KAISER + KRAFT EUROPA

TURNOVER



EBITDA

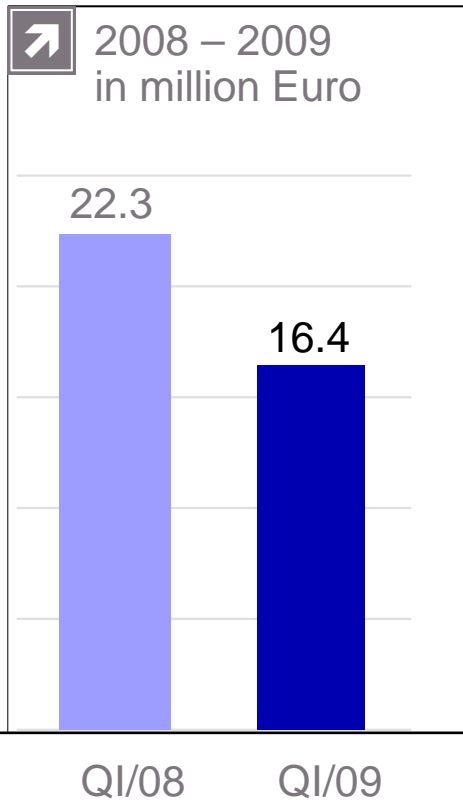


27.1% decrease
26.2% decrease FX adj.

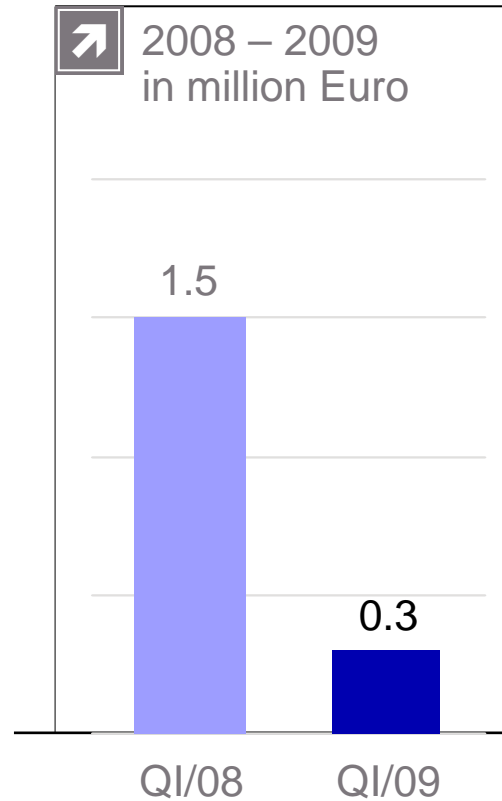
23.6% 19.4% margin

Q1 2009: Topdeq

TURNOVER



EBITDA



26.5% decrease

28.3% decrease FX adj.

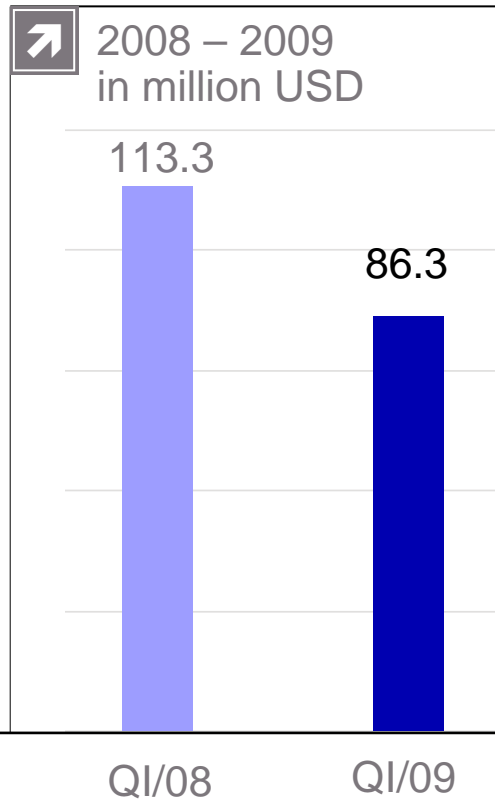
6.7%

1.8%

margin

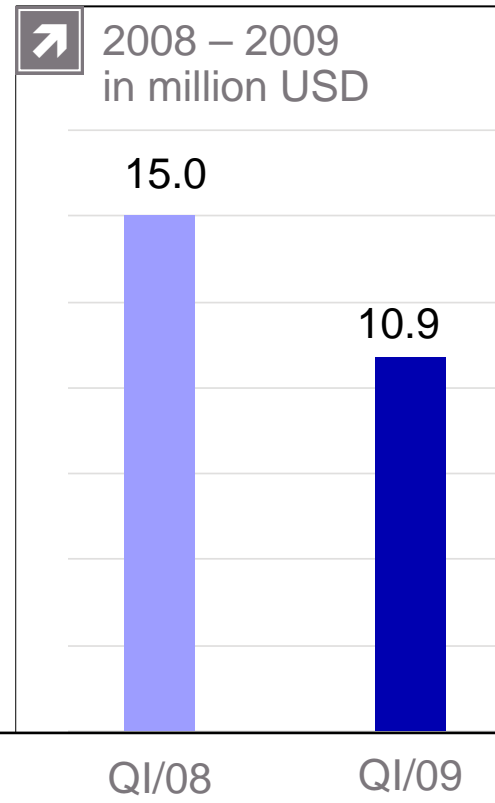
Q1 2009: K + K America in USD

TURNOVER



23.8% decrease

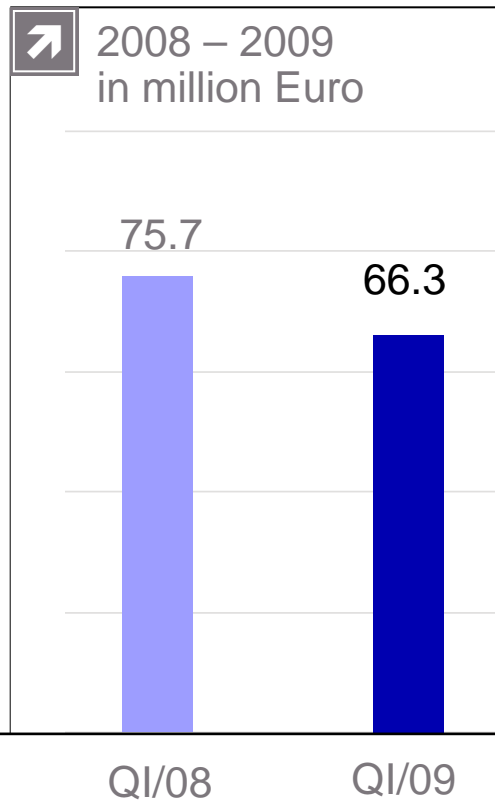
EBITDA



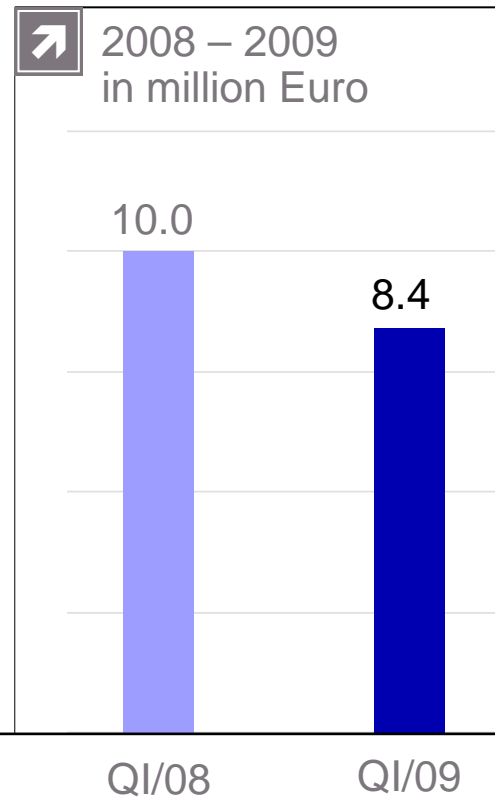
13.2% 12.7% margin

Q1 2009: K + K America in EUR

TURNOVER



EBITDA

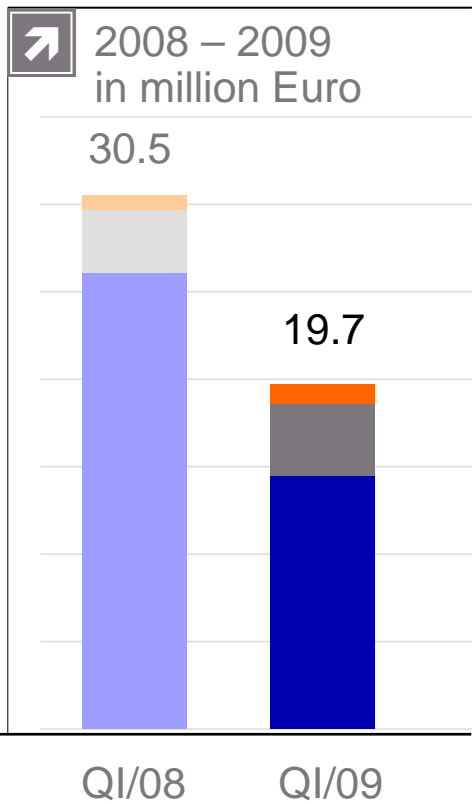


12.4% **decrease**

13.2% 12.7% **margin**

Q1 2009: cash flow TAKKT group

CASH FLOW



| | Q1/08 | Q1/09 |
|------------------|-------|-------|
| profit | 26.1 | 14.5 |
| + depreciation | 3.6 | 4.1 |
| + deferred taxes | 0.8 | 1.1 |

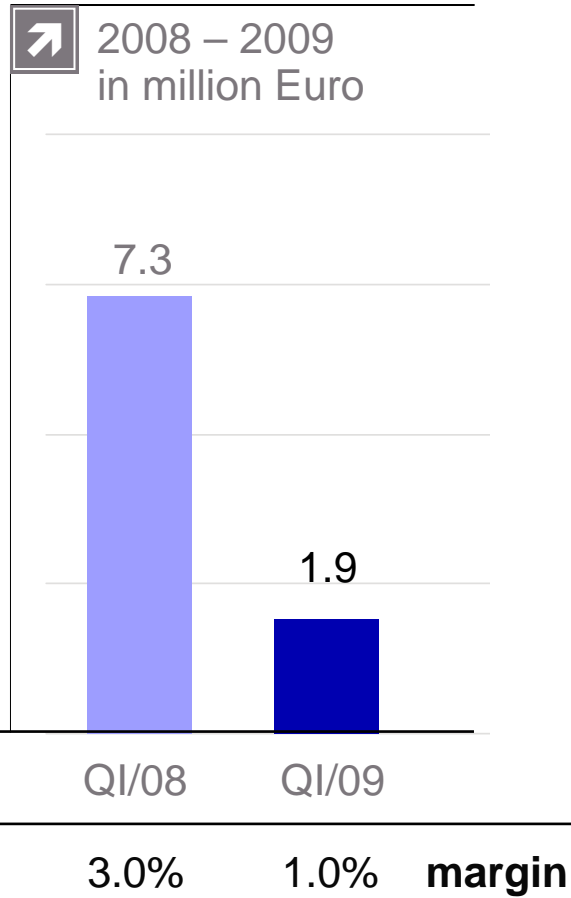
- profit
 - + depreciation
 - + deferred taxes
-
- deferred tax
 - depreciation
 - profit

Q1/08 Q1/09 **margin**

12.7% 10.6%

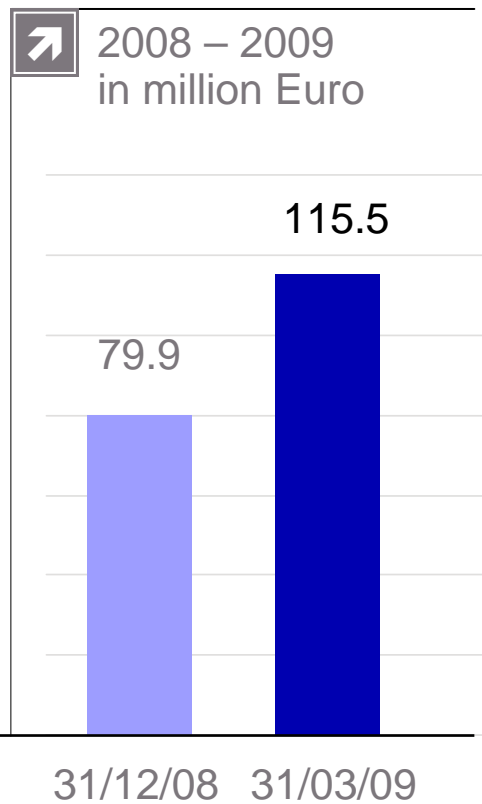
Q1 2009: capital expenditure significantly lower

CAPITAL EXPENDITURE

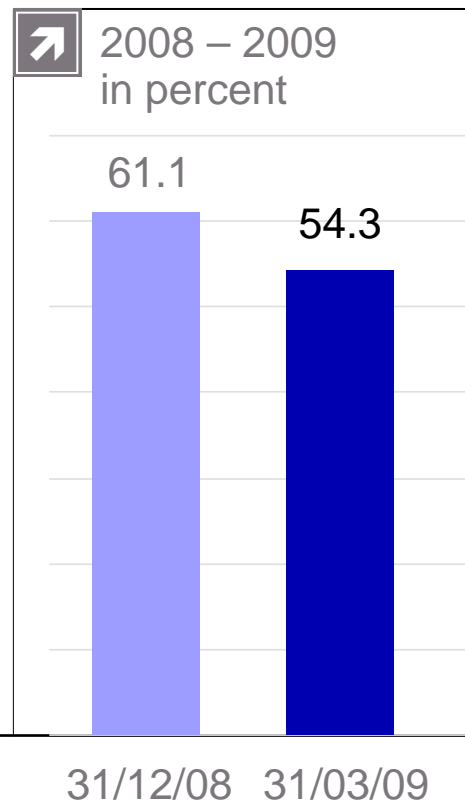


Q1 2009: balance sheet

NET BORROWINGS

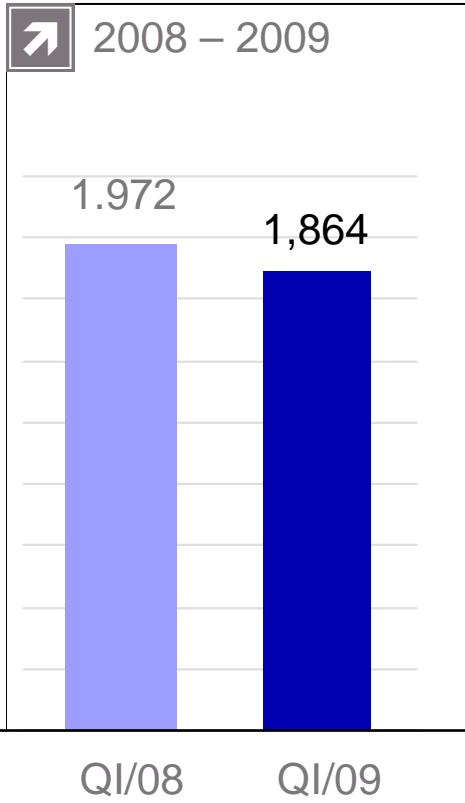


EQUITY RATIO



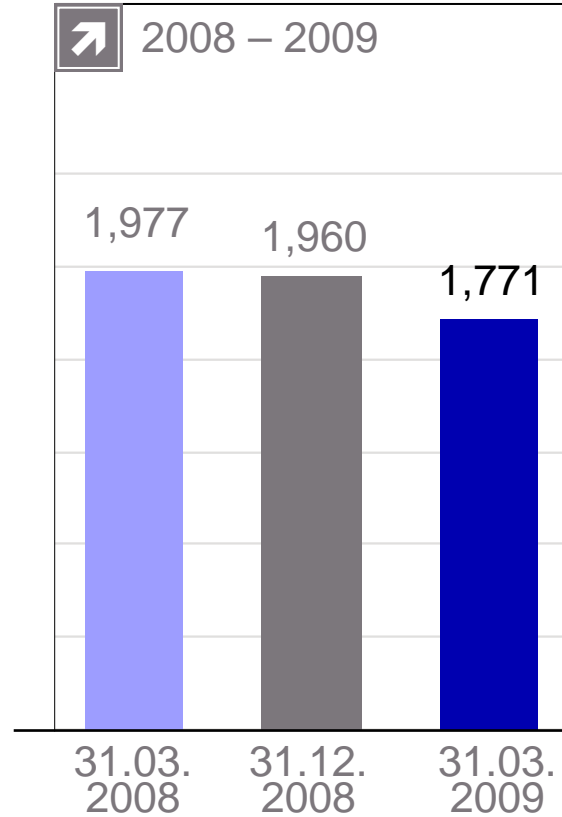
Q1 2009: employees

AVERAGE full time



5.5% decrease

At reporting date



0.9%

9.6% decrease

Outlook 2009: TAKKT key figures

- organic turnover decline of 15 to 25 percent in 2009 likely

- gross profit margin above last year

- effects of organic turnover decline on EBITDA margin
 - Decline to 15 %: EBITDA margin corridor holds (12 - 15 percent)
 - Decline of 15 - 20 %: EBITDA margin > 10 percent
 - Decline > 20 %: EBITDA margin < 10 percent

- measures to adjust costs to top line development implemented

- capital expenditure at low end of long-term average of 1 to 2 percent