

INVITATION TO THE 18TH SHAREHOLDERS' MEETING



**SHAPING DIGITAL
TRANSFORMATION**

KEY FIGURES OF TAKKT GROUP

<i>in EUR million</i>	2012	2013	2014	2015	2016
Sales	939.9	952.5	980.4	1,063.8	1,125.0
Change in %	10.3	1.3	2.9	8.5	5.8
EBITDA	133.7	122.8	137.3	157.3	171.3
in % of sales	14.2	12.9	14.0	14.8	15.2
EBIT	111.6	95.8	110.8	129.4	142.0
in % of sales	11.9	10.1	11.3	12.2	12.6
Profit before tax	100.0	81.2	99.3	119.9	132.5
in % of sales	10.6	8.5	10.1	11.3	11.8
Periodenergebnis	67.0	52.5	65.7	81.0	91.4
in % of sales	7.1	5.5	6.7	7.6	8.1
TAKKT cash flow	92.7	83.4	98.7	114.2	125.6
Capital expenditure for investments	8.5	9.6	13.6	14.2	17.4
Capital expenditure for acquisitions	204.6	0.1	0.1	92.3	0.4
Depreciation, amortization and impairment	22.2	26.9	26.5	28.0	29.2
TAKKT cash flow per share in EUR	1.41	1.27	1.50	1.74	1.91
Earnings per share in EUR	1.02	0.8	1.00	1.24	1.39
Dividend per share in EUR	0.32	0.32	0.32	0.50	0.55*
Non-current assets	679.9	649.0	663.6	735.6	729.9
in % of total assets	77.7	76.2	75.2	76.3	74.9
Total equity	303.7	332.5	386.8	473.4	537.8
in % of total assets	34.7	39.0	43.8	49.1	55.2
Net financial liabilities	324.9	273.0	217.5	244.0	177.5
Total assets	874.5	851.8	882.5	964.2	973.9
ROCE (Return on Capital Employed) in %	18.1	12.5	14.4	15.7	16.5
TAKKT value added in EUR million	32.4	9.7	18.9	28.5	38.3
Employees (full-time equivalent) at year-end	2,351	2,389	2,357	2,304	2,311

* Dividend proposal for the fiscal year 2016.

Stuttgart

Securities identification number (WKN) 744 600

ISIN DE 000 744 600 7

Convenience translation; the German text is legally binding; all time specifications referring to local time

INVITATION TO THE 18TH SHAREHOLDERS' MEETING

The shareholders of TAKKT AG are hereby invited to the 18th Shareholders' Meeting of our company on May 10, 2017, at 10.00 a.m.

The Shareholders' Meeting will take place at Forum am Schlosspark, Bürgersaal, Stuttgarter Strasse 33, 71638 Ludwigsburg (near Stuttgart), Germany.

Ladies and gentlemen

We can look back on a successful year for TAKKT: Group sales in the 2016 financial year increased by 5.8 percent to EUR 1,125.0 million. In organic terms (i.e., adjusted for currency and portfolio effects), growth came to 5.2 percent. This confirms our forecast from last year. We were also able to maintain it with respect to earnings before taxes, depreciation and amortization (EBITDA). Earnings increased to EUR 171.3 million and the EBITDA margin of 15.2 percent was slightly above our target corridor of 12 to 15 percent, which was also due to positive one-off effects. In the first half of the year in particular, we were able to achieve vigorous growth in both segments. As expected, activities in the US increased even more strongly compared to Europe. The growth rate slowed in the second half of the year due to increased economic uncertainty. We are pleased with our key figures for the year as a whole as TAKKT continued its profitable growth path in this financial year as well.

The results of our DYNAMIC growth and modernization initiative throughout the Group also contributed to the good organic growth of the past year. We started DYNAMIC in 2013 and with it concentrated on further developing the business model from a traditional direct marketing company to a multi-channel PLUS company. In the course of this initiative, significant progress was made in all divisions of the TAKKT Group in the areas of purchasing, marketing, sales and IT. Most of the original 40 projects have already been completed since then. Individual projects will still be continued. This is partly due to the longer duration planned for them right from the start and partly also because we need a little more time to reach all the goals we set. In general, the results from DYNAMIC are positive. We see positive momentum with the value and growth drivers such as attracting new customers and purchase frequency through the initiative. In addition, we have also learned as an organization how we can manage and drive key change processes as well as how we deal with challenges and obstacles successfully.

Looking forward, digitalization is the key strategic issue for us. This is why we are setting the course for a successful digital transformation. In times of fast-paced technological transformation, we see the constantly evolving customer needs and changes in the workplace both as a challenge and an opportunity. Digital technologies and new methods open new possibilities for TAKKT along the entire value chain. We see the potential for us to distinguish ourselves from the competition even more in the future, by impressing customers with innovative solutions. As a next step, we now want to accelerate digital transformation. We have developed a digital agenda and our Vision 2020 in the year 2016. This vision encompasses four goals: (1) We want to double our e-commerce business by 2020. (2) We strive to transform our organization in a step change by putting digital first and focusing on customer centricity. (3) We want to invest up to EUR 50 million in existing and new employees as well as in new technologies and (4) increase our organic sales growth in the medium term. We have defined six focus areas and initiated concrete measures within these in the six divisions of the TAKKT Group in order to make the digital transformation a reality.

A concrete example of our goal to promote a change in the culture is the remodeling of the premises of National Business Furniture in the US. The completely renovated headquarters building in Milwaukee was adapted to meet the requirements of a modern work environment. We want to increase employee commitment through team-oriented work. The introduction of new working methods should also contribute to improve productivity. There is also a new spatial concept in planning at the Stuttgart headquarters. The concept is aligned with our company strategy and Vision 2020. Creating new work environments at the Stuttgart location will be implemented step by step during the course of the year.

Through the TAKKT investment company established at the beginning of 2016, we are expanding our acquisition strategy with “smart investments” in young fast-growing companies whose focus is B2B direct marketing or services along the value chain of TAKKT companies. In 2016, we acquired a minority interest in the Berlin-based start-up printmate as well as in adnymics in Munich. This gives us access to innovative business models and customer-oriented solutions in terms of packaging (printmate) as well as customer approach (adnymics).

On the issue of sustainability, we announced that we want to be the role model in our industry by the end of 2016. We have achieved this goal. We are leading the way especially in purchasing, marketing and logistics. Sustainability will also remain a strategic fundamental issue for TAKKT’s business in the future. We have ambitious plans for the years to come as well. For example, in purchasing we want to increase sales of sustainable products from currently nearly ten percent to between 12 and 15 percent by 2020. You can read all about the goals we recently set in the sustainability update, which is published at the same time as this annual report as well as on www.takkt.de/en/sustainability.

At the end of 2016, we decided to make an organizational adjustment of our divisions. The TAKKT AMERICA segment was repositioned in January 2017. The previous Specialties Group division has been restructured and now consists of three separate divisions. We see this measure as an important step in setting the course for further expansion in this segment.

With a view to 2017, we anticipate continued organic growth in sales and healthy profitability despite some investments in connection with implementation of the digital agenda. My special thanks go to all employees. Our long-standing success would not be possible without the dedication shown each day by every single person at TAKKT. On behalf of the entire Management Board, I want to express my heartfelt thanks to our employees. I would also like to thank our customers, business partners and shareholders for their ongoing commitment to sharing these exciting times with us.

Stuttgart, March 2017

A handwritten signature in black ink, reading "Felix Zimmermann". The signature is written in a cursive style with a large, sweeping initial "F".

Dr. Felix A. Zimmermann

(Chairman of the Management Board of TAKKT AG)

I. AGENDA

1. PRESENTATION OF THE APPROVED ANNUAL FINANCIAL STATEMENTS, THE CONSOLIDATED FINANCIAL STATEMENTS, THE COMBINED MANAGEMENT REPORT FOR TAKKT AG AND THE GROUP, THE EXPLANATORY REPORT BY THE MANAGEMENT BOARD ON DISCLOSURES AS REQUIRED BY SECTIONS 289(4) AND 315(4) OF THE GERMAN COMMERCIAL CODE (HGB) AND THE REPORT BY THE SUPERVISORY BOARD FOR THE 2016 FINANCIAL YEAR

The aforementioned documents are available for inspection by shareholders at the company's premises at Presselstrasse 12, 70191 Stuttgart, Germany, from the date of the invitation to the Shareholders' Meeting. Copies of the documents will be sent to shareholders upon request. The documents will also be available at the Shareholders' Meeting.

The documents are also available to view and download from the company's website, www.takkt.de. Further information can be found in section II point 9 of this invitation.

The annual financial statements and the consolidated financial statements prepared by the Management Board were approved by the Supervisory Board on March 21, 2017, in accordance with sections 172 and 173 of the German Stock Corporation Act (AktG) and the financial statements were thereby adopted. Adoption of the annual financial statements by the Shareholders' Meeting is therefore not required. The annual financial statements, the consolidated financial statements and the combined management report for TAKKT AG and the Group, the explanatory report by the Management Board on disclosures as required by sections 289(4) and 315(4) HGB and the report by the Supervisory Board are to be made available at the Shareholders' Meeting; a resolution on these documents is not required under AktG.

2. ADOPTION OF A RESOLUTION PERTAINING TO THE UTILIZATION OF THE UNAPPROPRIATED PROFITS AVAILABLE FOR DISTRIBUTION FROM THE 2016 FINANCIAL YEAR

The Management Board and the Supervisory Board propose that the reported unappropriated profits available for distribution of EUR 73,069,067.49 be used as follows:

- a) Payment of a dividend of EUR 0.55 per no-par-value bearer share on the dividend-bearing share capital of EUR 65,610,331.00 to the shareholders, i.e., distribution totaling EUR 36,085,682.05.
- b) The remaining unappropriated profits available for distribution of EUR 36,983,385.44 shall be carried forward.

The dividend is payable on May 15, 2017.

3. ADOPTION OF A RESOLUTION PERTAINING TO THE DISCHARGE OF THE MEMBERS OF THE MANAGEMENT BOARD FOR THE 2016 FINANCIAL YEAR

The Management Board and Supervisory Board propose to discharge the members of the Management Board in the 2016 financial year for this period.

4. ADOPTION OF A RESOLUTION PERTAINING TO THE DISCHARGE OF THE MEMBERS OF THE SUPERVISORY BOARD FOR THE 2016 FINANCIAL YEAR

The Management Board and Supervisory Board propose to discharge the members of the Supervisory Board in the 2016 financial year for this period.

5. CHOICE OF THE AUDITOR FOR THE COMPANY'S FINANCIAL STATEMENTS AND THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE 2017 FINANCIAL YEAR

The Supervisory Board proposes that Ebner Stolz GmbH & Co. KG Wirtschaftsprüfungsgesellschaft Steuerberatungsgesellschaft, Kronenstrasse 30, 70174 Stuttgart, be chosen as the auditor for the company's financial statements and the consolidated financial statements for the 2017 financial year.

6. ELECTION OF SUPERVISORY BOARD MEMBERS

In accordance with sections 95 sentence 2, 96(1) and 101(1) AktG and section 7(1) of the articles of association, the company's Supervisory Board comprises six members to be elected at the Shareholders' Meeting.

In accordance with section 102(1) AktG and section 7(2) of the articles of association, a Supervisory Board member is appointed until the conclusion of the ordinary Shareholders' Meeting at which the acts of the Supervisory Board are ratified for the fourth financial year following the commencement of the Supervisory Board member's term of office. The financial year in which the term of office commences is not included (section 102[1] sentence 2 AktG and section 7[2] sentence 2 of the articles of association). In accordance with section 7(2) sentence 3 of the articles of association, a shorter term of office can be decided upon at the Shareholders' Meeting, but the term of office of all of the members of the Supervisory Board must end at the same time.

The terms of office of all members of the Supervisory Board currently appointed by the Shareholders' Meeting end at the close of the 2017 Shareholders' Meeting, at which a resolution is passed to ratify the acts of the Supervisory Board members for the 2016 financial year.

Consequently, the Shareholders' Meeting must elect six members for the Supervisory Board.

The Supervisory Board proposes that the following persons be appointed to the Supervisory Board by means of uninominal voting:

- 6a) Dr. Florian Funck, Essen
Member of the Management Board of
Franz Haniel & Cie. GmbH, Duisburg

- 6b) Stephan Gemkow, Overath
Chairman of the Management Board of
Franz Haniel & Cie. GmbH, Duisburg

- 6c) Dr. Johannes Haupt, Karlsruhe
Chairman of the Management Board/CEO of E.G.O. Blanc und
Fischer & Co. GmbH, Oberderdingen

- 6d) Thomas Kniehl, Stuttgart
Employee for claims/research/returns at
KAISER+KRAFT GmbH, Stuttgart

- 6e) Dr. Dorothee Ritz, Pullach
General Manager of Microsoft Austria, Vienna

- 6f) Christian Wendler, Hameln
Chairman of the Management Board of Lenze SE, Aerzen

The Supervisory Board proposes that, in accordance with section 7(2) sentences 1 and 2 of the company's articles of association, the Supervisory Board members be elected until the conclusion of the Shareholders' Meeting at which the acts of the Supervisory Board members for the fourth financial year subsequent to the commencement of their terms of office are ratified. This shall be the 2021 financial year, since the financial year in which the terms of office commence is not included. The election shall consequently be held before the conclusion of the Shareholders' Meeting in 2022.

The aforementioned election proposals are based on the objectives agreed upon by the Supervisory Board with regard to its composition.

The Supervisory Board has ensured that the respective candidates can invest the expected amount of time required for this office.

Dr. Florian Funck and Dr. Johannes Haupt have expertise in the areas of accounting and auditing and therefore fulfill the requirements of section 100 (5) AktG. All the proposed candidates are acquainted with the industry in which the company operates.

The current Chairman of the Supervisory Board, Mr. Stephan Gemkow, has stated his willingness to serve as chairman again in the event of his reelection.

Of those persons proposed for election, the candidates listed below are already members of the following statutory supervisory boards and comparable domestic and foreign control committees of business enterprises (section 125[1] sentence 5 AktG):

Dr. Florian Funck

- Vonovia SE, Bochum (Member of the Supervisory Board)
- METRO AG, Düsseldorf (Member of the Supervisory Board)
- METRO Wholesale & Food Specialist AG, Düsseldorf (Member of the Supervisory Board)

Stephan Gemkow

- Evonik Industries AG, Essen (Member of the Supervisory Board)
- JetBlue Airways Corp., New York, USA (Member of the Board of Directors)
- Zurich Airport AG, Kloten, Switzerland (Member of the Advisory Board, expected to start April 20, 2017)

Dr. Johannes Haupt

- ARPA S.A.S., Niedermodern, France (Member of the Advisory Board)
- BLANCO GmbH & Co. KG, Oberderdingen (Chairman of the Advisory Board)
- BLANCO Professional GmbH & Co. KG, Oberderdingen (Chairman of the Advisory Board)
- DEFENDI Italy Srl, Ancona, Italy (Chairman of the Advisory Board)
- Elektro-Kontakt d.d., Zagreb, Croatia (Chairman of the Supervisory Board)
- ETA d.o.o., Cerklno, Slovenia (Chairman of the Advisory Board)
- Lenze SE, Aerzen (Member of the Advisory Board)

Christian Wendler

- Weidmüller AG, Detmold
(Member of the Supervisory Board)
- Lenze Operations GmbH, Aerzen
(Member of the Supervisory Board)
- Lenze Bachofen AG, Uster, Switzerland
(Chairman of the Advisory Board)

In accordance with clause 5.4.1 of the German Corporate Governance Code, the Supervisory Board declares: Mr. Stephan Gemkow is chairman of the Management Board and Dr. Florian Funck a member of the Management Board at Franz Haniel & Cie. GmbH, which holds 50.2 % of the voting rights in the company. Mr. Thomas Kniehl is responsible for claims/research/returns at KAISER+KRAFT GmbH, a wholly owned affiliate of the company. In addition, it is the belief of the Supervisory Board that none of the proposed candidates have any personal or business relations with the company, its representative bodies or any of its main shareholders that must be disclosed in accordance with clause 5.4.1 of the German Corporate Governance Code.

II. FURTHER INFORMATION ON CONVENING

1. CONDITIONS FOR PARTICIPATING IN THE SHAREHOLDERS' MEETING AND FOR EXERCISING VOTING RIGHTS

In accordance with section 12(1) of the articles of association, shareholders wishing to attend the Shareholders' Meeting and exercise their voting rights have to register for the Shareholders' Meeting and prove that they are eligible to attend and exercise their voting rights.

Registration and proof of eligibility must be submitted to the company at the address supplied on the invitation at least six days before the date of the Shareholders' Meeting (registration deadline).

Proof of eligibility is deemed to have been sufficient if a certification of share ownership from the custodian bank is provided. This must be made in writing (section 126b German Civil Code [BGB]). Evidence of shares not held in a central securities depository can also be provided by the company or a bank upon presentation of the shares. Evidence of share ownership must be applicable as at the start of the twenty-first day before the Shareholders' Meeting, i.e., April 19, 2017, at 0:00 a.m. (record date), and must be received by the company at the address specified in the notice convening the meeting at least six days prior to the meeting. The company is entitled to demand further suitable evidence of eligibility if it has doubts pertaining to the validity or authenticity of the evidence of eligibility submitted. If doubt is also cast on the newly provided evidence, the company may reject the shareholder's eligibility to attend the Shareholders' Meeting and exercise voting rights.

Registrations and evidence of eligibility must be submitted in German or English and must reach the company at the following address at the latest on May 3, 2017 (midnight):

TAKKT AG

c/o Computershare Operations Center

D-80249 Munich, Germany

Fax: +49 89 30 90 37 - 4675

E-Mail: anmeldestelle@computershare.de

Following registration and receipt of the shareholders' evidence of share ownership, the company shall send the shareholders admission tickets for the Shareholders' Meeting. In order to guarantee that shareholders receive their admission tickets in time, we would ask that they submit their evidence of share ownership to the company as early as possible. Receipt of an admission ticket is not a condition for participating in the Shareholders' Meeting or for exercising voting rights; it only serves to facilitate the organizational process. Admission tickets are used to create the list of participants and are exchanged for a voting slip after they are checked at the registration counter following entry. Shareholders that have duly registered prior to the Shareholders' Meeting and have furnished the company with evidence of share ownership are allowed to attend and exercise their voting right even without an admission ticket.

2. SIGNIFICANCE OF THE RECORD DATE

The record date is the relevant date for eligibility to participate in the Shareholders' Meeting and to exercise voting rights. Only those who have provided evidence of share ownership by the record date are considered by the company to be eligible to participate in the Shareholders' Meeting and to exercise a right to vote as a shareholder. This means that shareholders who acquired their shares after the record date are not permitted to attend the Shareholders' Meeting in their own name with these shares and are therefore not entitled to vote. Changes in shareholdings after the record date are not taken into account in determining the registered shareholder's eligibility to participate in the Shareholders' Meeting and to exercise voting rights. Shareholders who have correctly registered and provided evidence of share ownership are authorized to attend the Shareholders' Meeting and exercise a right to vote even if they sell the shares after the record date. The record date has no effect on the availability for sale of the shares and the date is not relevant for calculating potential dividend entitlements.

3. TOTAL NUMBER OF SHARES AND VOTING RIGHTS

At the time of convening the Shareholders' Meeting, the share capital of the company is divided into 65,610,331 no-par-value bearer shares. Each share grants the bearer one vote. The company does not have any treasury shares at the time of convening the Shareholders' Meeting. The total number of shares entitled to participate and vote amounts to 65,610,331 at the time of convening.

4. POSTAL VOTING PROCEDURE

Shareholders who do not wish to attend the Shareholders' Meeting in person may vote without attending the Shareholders' Meeting (postal vote). Only shareholders who have registered for the Shareholders' Meeting by the stipulated date and have duly proven that they are eligible to attend the Shareholders' Meeting and exercise voting rights will be entitled to a postal vote (cf. item 1 above). Postal votes can be submitted using the form printed on the admission ticket. Votes cast by post must reach the company in writing at the following address at the latest on May 8, 2017 (midnight):

By mail:

TAKKT AG, Corporate Legal, Presselstraße 12,
70191 Stuttgart, Germany

By fax:

+49 711 3465 - 898134

By email:

recht@takkt.de

5. VOTING BY PROXY

Shareholders who do not wish to attend the Shareholders' Meeting in person may also have their right to vote exercised by a duly authorized representative, e.g., a bank, an association of shareholders or the proxies appointed by the company. Here, too, the shareholder or the duly authorized representative must ensure that timely registration and evidence of share ownership are observed (cf. item 1 above). Shareholders will receive a form for granting powers of proxy together with the admission ticket. The granting of proxy, its rescission and the proof of authorization for the company must be in writing. Specific conditions usually have to be observed when appointing as proxy banks, associations of shareholders or persons of comparable standing pursuant to section 135(8) AktG and the necessary information should be requested from the person being appointed. In addition to authorization, those proxies nominated by the company must also be given instructions for exercising voting rights. Company proxies are obliged to vote in accordance with their instructions and may not exercise the voting rights at their own discretion. Authorizations and instructions can also be sent to the following address:

By mail:

TAKKT AG, Corporate Legal, Presselstraße 12,
70191 Stuttgart, Germany

By fax:

+49 711 3465 - 898134

By email:

recht@takkt.de

Where a company proxy is authorized, for technical reasons we can only recognize this authorization if it reaches us duly by May 8, 2017 (midnight) together with the relevant instructions.

On the day of the Shareholders' Meeting, the company proxy may be appointed beginning at 9:00 a.m. at the counters at the entrance of the meeting place.

If a shareholder appoints more than one person as a proxy, the company has the right to reject one or more of these.

6. ADDITIONAL AGENDA ITEM PROPOSALS PURSUANT TO SECTION 122(2) AKTG

Shareholders whose shares together make up one twentieth of the share capital or who have shares of EUR 500,000.00 may request items to be added to the agenda and publicized.

Requests for additional agenda items must reach the company in writing at the address shown under point 7 below at least thirty days before the meeting, i.e., by April 9, 2017 (midnight). Each new agenda item must be supported by a statement of reasons or a resolution proposal.

7. COUNTERMOTIONS OR ELECTION PROPOSALS IN ACCORDANCE WITH SECTIONS 126 AND 127 AKTG

Furthermore, every shareholder has the right to submit counter motions to agenda items (section 126 AktG) or proposals for the election of Supervisory Board members or auditors (section 127 AktG). Counter motions must be supported by a statement of reasons.

Countermotions in accordance with section 126 AktG and shareholders' election proposals in accordance with section 127 AktG must be submitted exclusively to the following address:

By mail:

TAKKT AG, Corporate Legal, Presselstraße 12,
70191 Stuttgart, Germany

By fax:

+49 711 3465 - 898134

By email:

recht@takkt.de

Any countermotions or election proposals sent to a different address will not be taken into consideration.

We will publish the shareholders' countermotions and election proposals to be made available including the name of the shareholder and any statements of reason to be made available on our website, www.takkt.de. Only countermotions and election proposals relating to items on this agenda that reach the above address by April 25, 2017 (midnight), will be considered. Comments by the management relating to such motions can likewise be found on the website as described above.

Shareholders' election proposals pursuant to section 127 AktG shall only be made available if they contain the name, profession and place of residence of the nominee and, in the case of a proposal for election to the Supervisory Board, details of the nominee's membership of other statutory supervisory boards.

8. SHAREHOLDERS' RIGHT TO INFORMATION PURSUANT TO SECTION 131(1) AKTG

The Management Board is obliged to provide information about company matters to any shareholder at their request during the Shareholders' Meeting insofar as this is necessary for the proper appraisal of an agenda item. This duty to provide information includes information on the company's legal and business relationships with affiliated companies, the position of the Group and the entities included in the consolidated financial statements.

Shareholders and shareholder representatives wishing to ask questions at the Shareholders' Meeting are requested to send their questions to the address stated in point 7 as early as possible to ensure that they can be properly answered. This is not a formal requirement and questions not submitted in this way will also be answered. Shareholders' right to information remains unaffected by this.

9. PUBLICATIONS ON THE WEBSITE/ADDITIONAL INFORMATION

The following information will also be available on the company's website at www.takkt.de:

- The contents of this notice convening the Shareholders' Meeting
- An explanation where no resolution is to be passed for an agenda item
- Any documents to be made available, including in particular the following:
 - The consolidated financial statements of TAKKT AG
 - The annual financial statements of TAKKT AG
 - The combined management report for TAKKT AG and the Group, with the explanatory report by the Management Board on disclosures as required by sections 289(4) and 315(4) HGB
 - The report by the Supervisory Board
- The total number of shares and voting rights at the time the meeting was convened
- The forms to be used for postal voting and when authorizing a proxy for the Shareholders' Meeting
- Information on the rights of shareholders: Additional agenda items, counter motions or election proposals, right to information
- Information about the candidates proposed for election to the Supervisory Board under agenda item 6

10. ADDITIONAL INFORMATION

Additional details on participating in the Shareholders' Meeting, voting by post, and authorizing and instructing proxies will be sent to shareholders together with the admission ticket. This information is also available at www.takkt.de. Additional information on the rights of shareholders outlined under item 6 to 8 can also be found on the website.

Stuttgart, Germany, March 2017
The Management Board

TRAVELLING TO THE SHAREHOLDERS' MEETING

FROM STUTTGART AIRPORT (TO STUTTGART CENTRAL RAILWAY STATION):

Take the S-Bahn (suburban railway) line S2 towards Schorndorf or line S3 towards Backnang and alight at the central railway station (Hauptbahnhof Stuttgart). Trains depart at 8, 18, 38 and 48 minutes past the hour. The journey time is 27 minutes.

FROM STUTTGART CENTRAL RAILWAY STATION:

Take the S-Bahn (suburban railway) line S4 towards Backnang or line S5 towards Bietigheim and alight at Ludwigsburg. Trains depart at 8, 28, 38 and 58 minutes past the hour. The journey time is 15 minutes.

Or take the train of Regionalbahn R4 towards Heilbronn. Train departs at 7, 15 and 45 minutes past the hour. The journey time is 10 minutes.

Or take the train of R5 towards Pforzheim. Train departs at 19 minutes past the hour. The journey time is 10 minutes.

BY CAR FROM HEILBRONN DIRECTION:

Take the A81 towards Stuttgart. Exit at Ludwigsburg-Nord and follow the B27 to the Forum.

BY CAR FROM KARLSRUHE, MUNICH AND SINGEN DIRECTION:

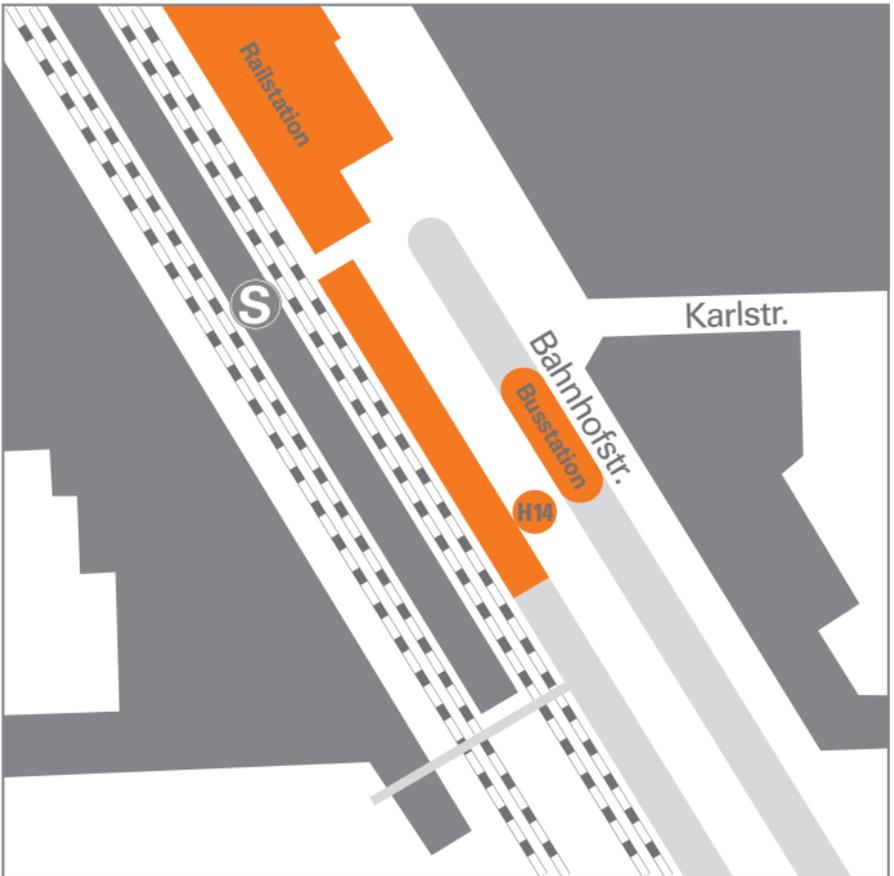
Take the A81 towards Heilbronn. Exit at Ludwigsburg-Süd and get in lane for Ludwigsburg-Zentrum (town centre). Follow the signs to the Forum.

PARKING:

The "Bärenwiese West" car park opposite the Forum in Friedrich-Ebert-Straße has been reserved for people attending the Shareholders' Meeting.

SHUTTLE BUS SERVICE:

We have arranged a free shuttle bus service departing from Ludwigsburg railway station for people attending the Shareholders' Meeting. From platform 14, a bus will depart approximately in 15-minute intervals for the Forum from 8.50 a.m. to 10.30 a.m. From the Forum back to Ludwigsburg railway station the bus commutes between 12:45 p.m. and 2.45 p.m. Please wait for the bus at the stand of the holding bay.



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Management Board

Dr. Felix A. Zimmermann
(Chairman)

Dirk Lessing

Dr. Claude Tomaszewski

Chairman of the Supervisory Board
Stephan Gemkow

Headquarters: Stuttgart, HRB 19962
